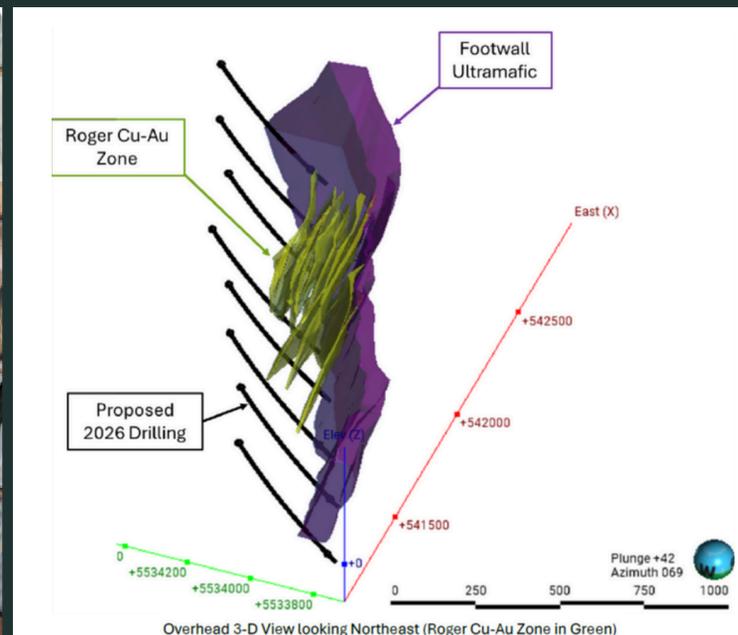




**AURIGINAL  
MINING**

Auriginal.ca

TSX.V: **AUME**



# Auriginal Metals - Unlocking Copper & Gold Potential in Quebec

## New Focus & New Strategy in One of the Greatest Mining Districts in Canada/Quebec: Chibougamau

- Flagship Roger Project: a copper-gold/polymetallic regional discovery strategy under a new VMS thesis

## Well Capitalized & Positioned for a Market Re-Rate

- \$2M → \$18M market cap for \$7.8M cash and ~\$50M book value of assets, including multiple resource-stage and strategic assets

## Large Portfolio of Quebec Copper & Gold Assets

- Anik Gold Project – optioned by IAMGOLD (Monster/Nelligan)
- Mitchi – district-scale copper resource
- Wabash – early-stage high-grade copper project. One of largest greenfield exploration portfolios in Quebec

## Ore Group Ownership and Support

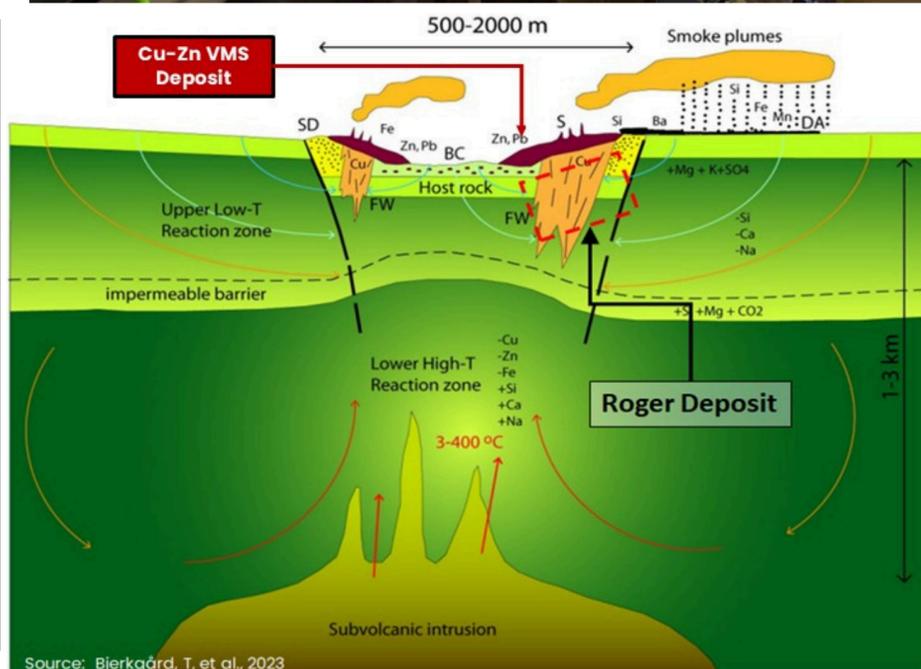
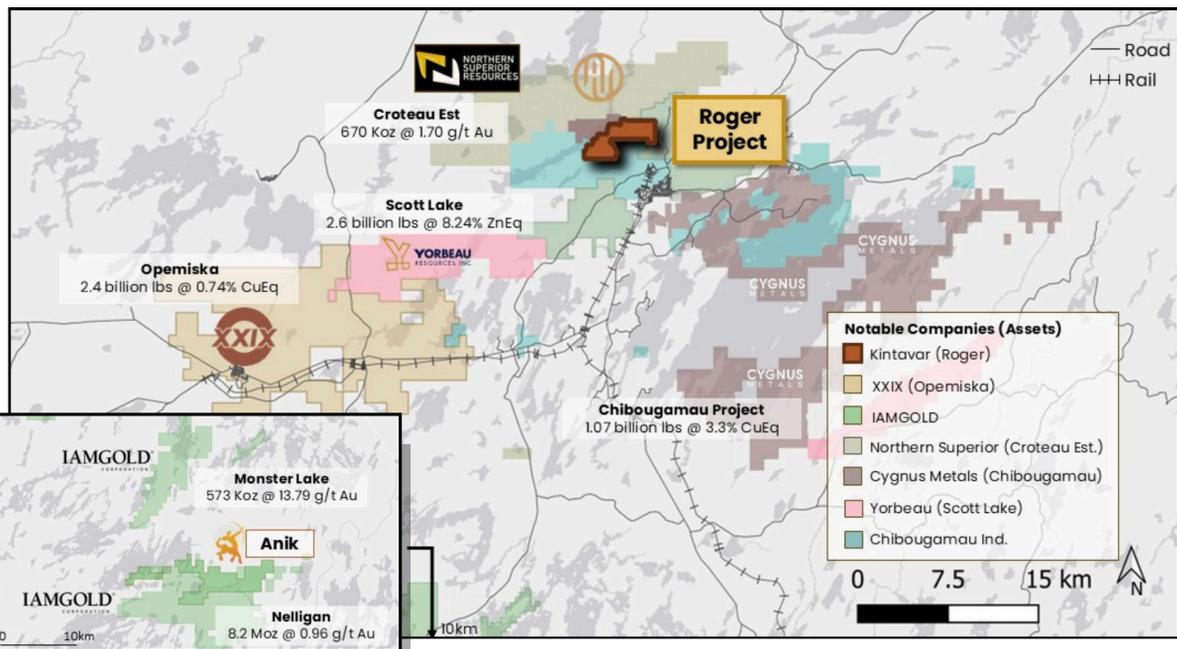
- 40%-owned by Ore Group companies (OreCAP, XXIX Metal)
- Back-office infrastructure from Ore Group – financing, technical, legal support

## Share Structure

As per most recent SEDAR financials

TSX Venture Exchange	AUME
Shares O/S	~264m
Warrants & Options,	~17.7m
Share Price (2026/01/15)	0.07
Market Cap	~\$18.5m
Cash + Receivables *	~7.8m

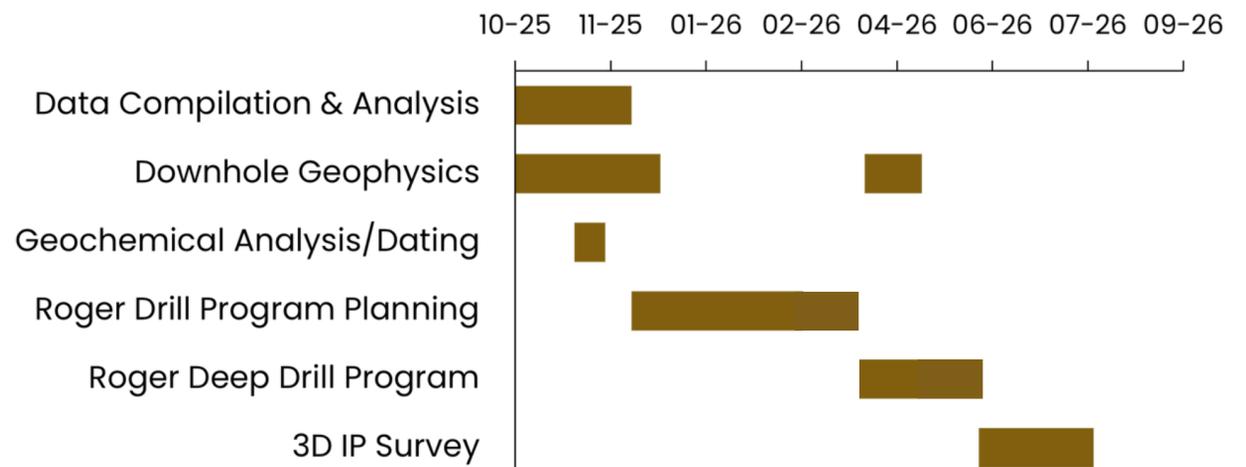
last reported Sept 30, 2025 plus December financing \*



## Upcoming Work Program & Budget

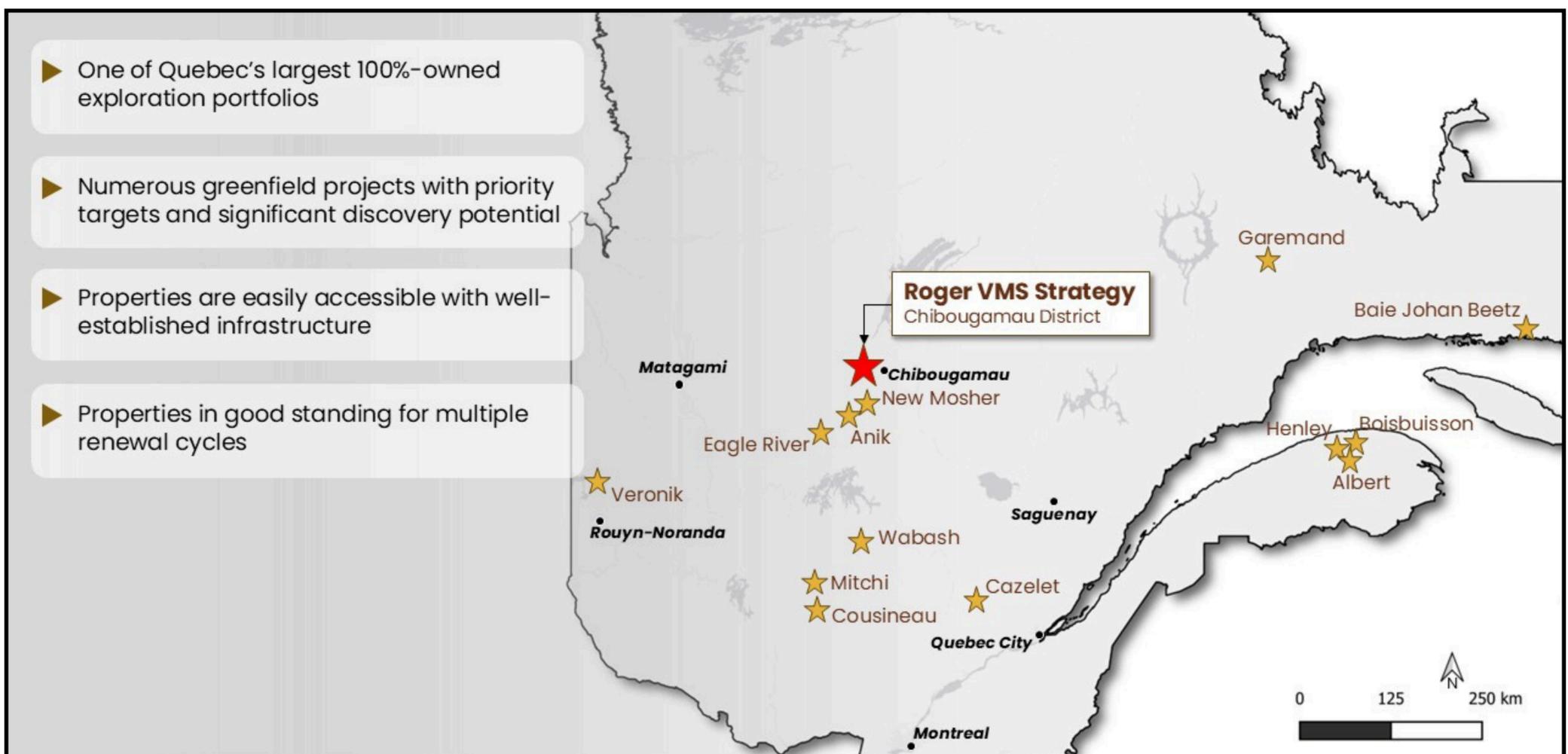
- Multiple catalysts through 2026 for consistent news flow, including a 5,000 m, 8-hole drill program

Program	Budget
Digital Data Compilation	\$200,000
Down-hole Geophysics	\$275,000
Geochemical Analysis & Age Dating	\$10,000
Roger Deep Drilling Program (8 hole, 5,000 metres)	\$2,000,000
3D IP Survey	\$115,000
<b>Total Budget</b>	<b>\$2,600,000</b>



## Why Invest Now?

- Restructured, tightly held with discovery-focused strategy
- Entry before significant re-rate potential with major near-term discovery catalysts. Share price +500% since Roger acquisition
- Optionality with multiple, high-quality projects in Quebec and notable partners (i.e. IAMGOLD).
- Targeted Model: 5-10Mt @\$200-\$250 per tonne but high spot metal prices enhances the value proposition



### Qualified Person

This fact sheet has been reviewed and approved by Peter Cashin, P.Geo., the Qualified Person for Auriginal Mining Corp., as defined by NI 43-101.

### Board of Directors

Stephen Stewart      Charles Beaudry  
 Guy Le Bel            Ardem Keshishian  
 Kiril Mugerma        James Sykes

### Management

Peter Cashin, CEO  
 Joel Friedman, CFO  
 Stephen Stewart, Chair

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