



Aurignal Mining

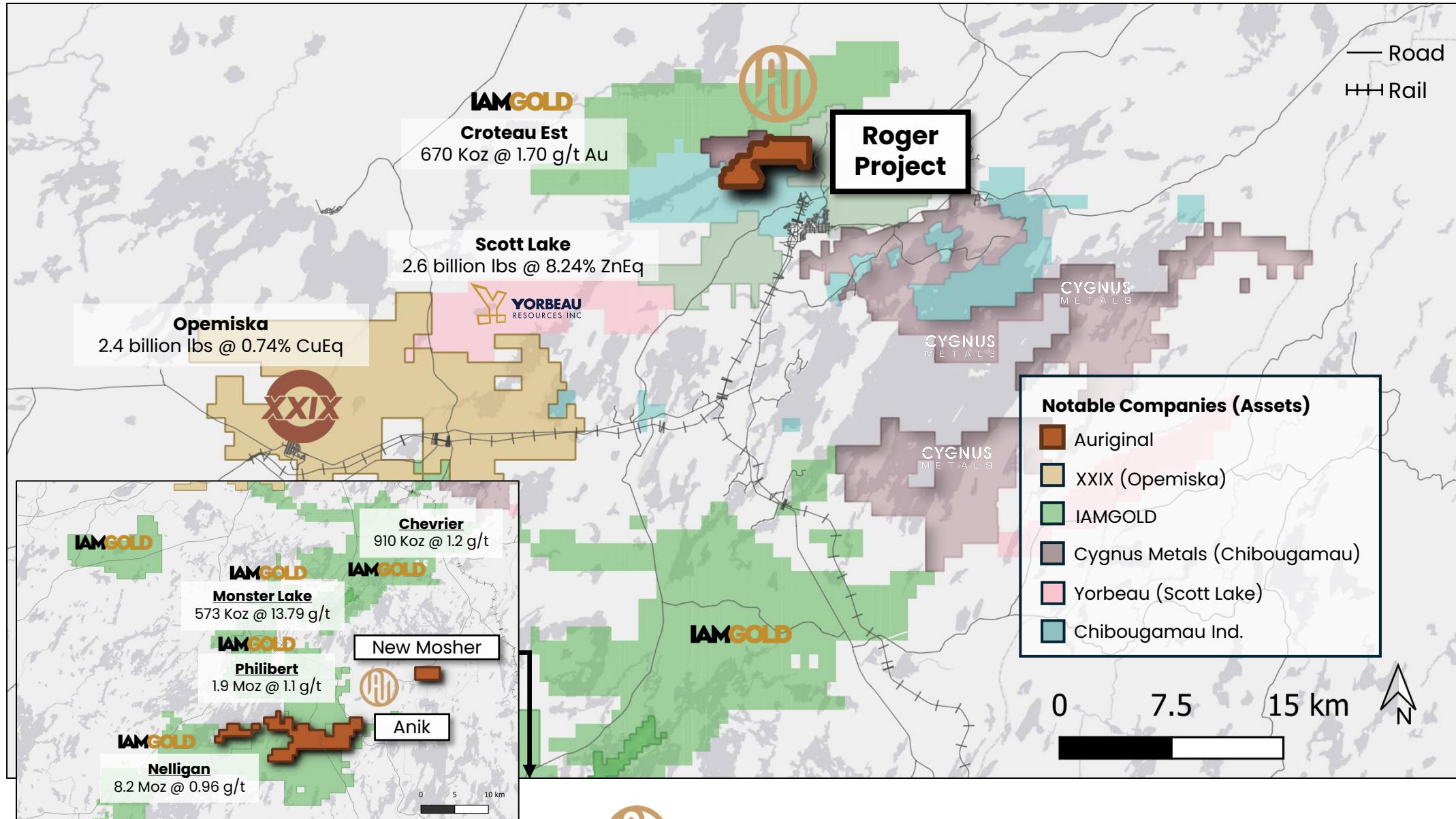
DISCOVERING A NEW VMS DISTRICT IN CHIBOUGAMAU

TSXV: AUME

THE NEXT GREAT CHIBOUGAMAU COPPER & GOLD STORY

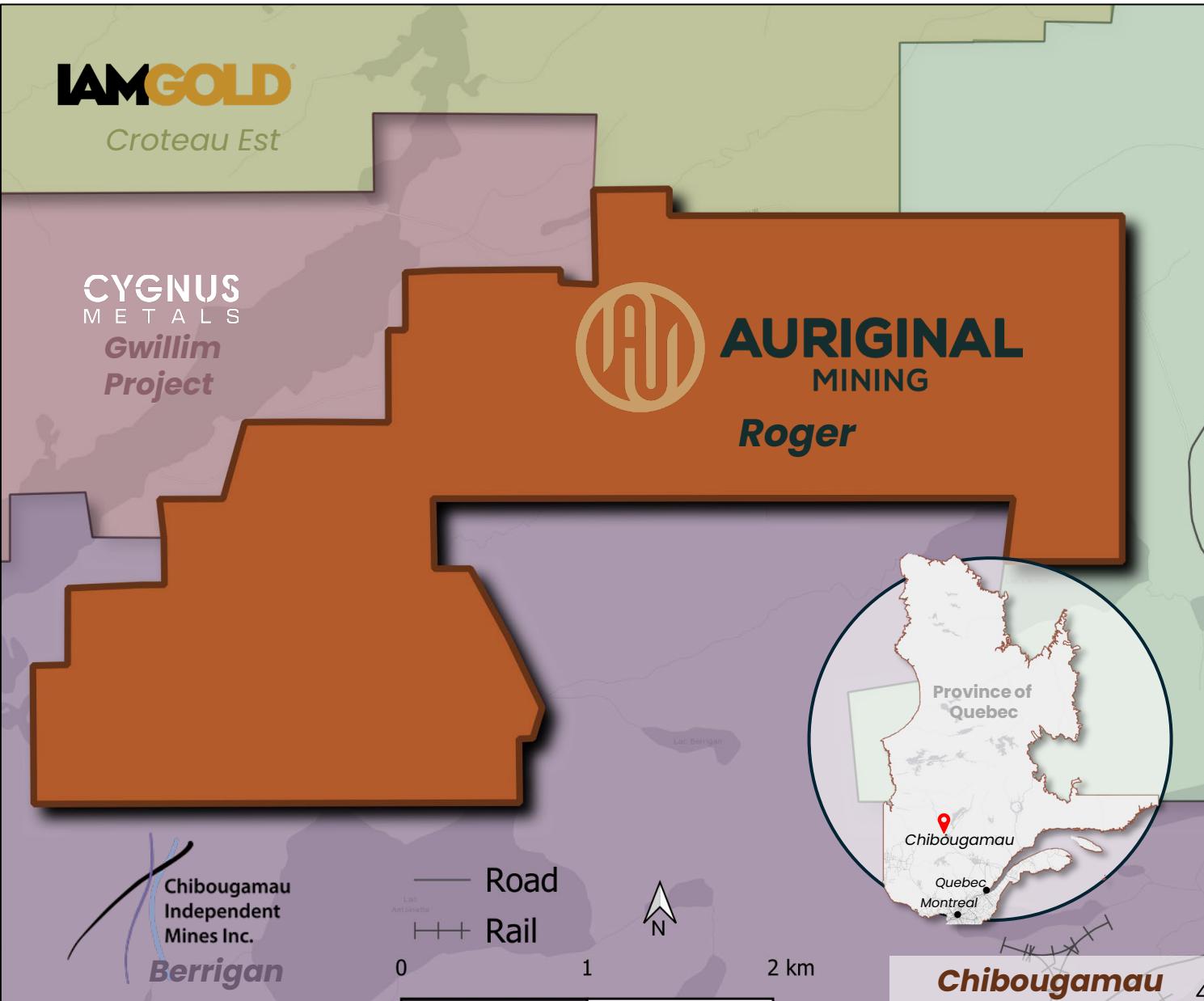
- Roger Project: New VMS model supported by strong geological and geophysical evidence.
- Significant base metal discovery upside with near term drilling.
- Anik optionality: actively drilled by IAMGOLD, consolidating the Nelligan camp.
- One of the largest portfolio of copper and gold assets in Quebec.
- Tightly held, well capitalized for success and supported by Ore Group.

ROGER: A CORNERSTONE PROJECT IN THE CHIBOUGAMAU CAMP



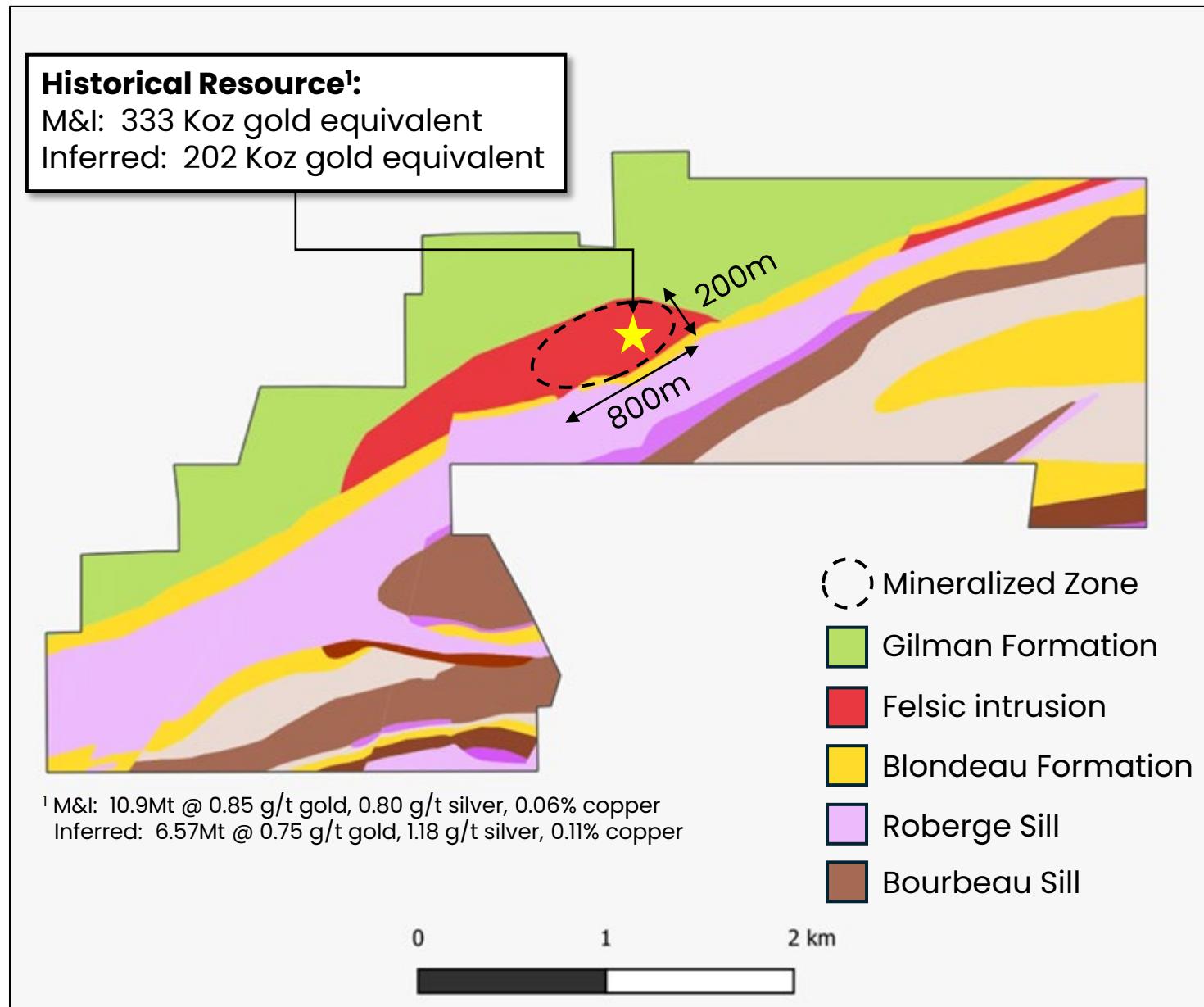
A HIGH-VALUE DISCOVERY OPPORTUNITY

- >\$20M of historical drilling (58,000 m) focused on a porphyry deposit model.
- New Exploration Model: high-grade, gold-rich massive sulphide deposit.
- Significant Upside: Roger is potentially the core of the district's VMS model.
- Historical Pit Constrained Resource (2018): 535 Koz AuEq (Inf. & Ind.)



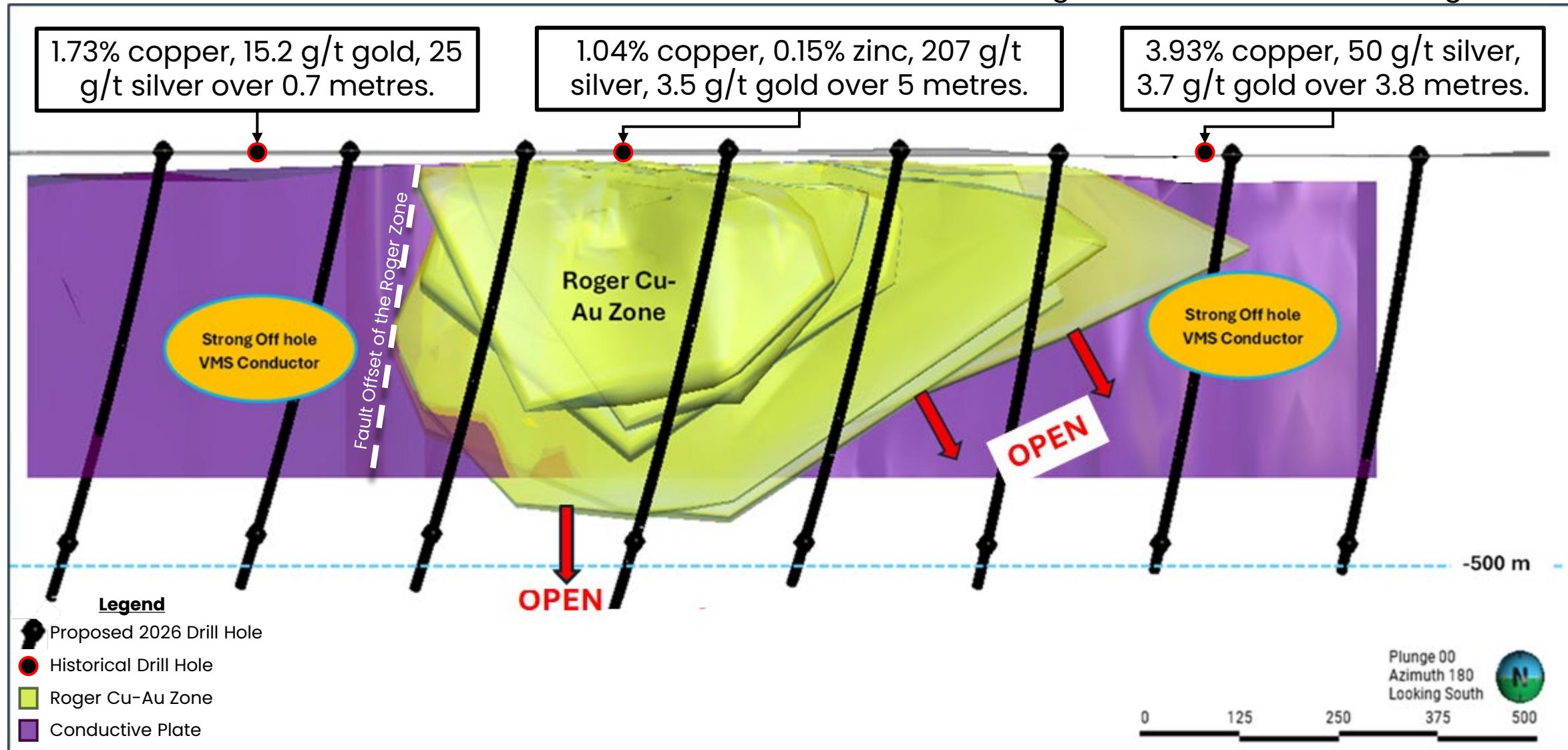
POTENTIAL FEEDER FOR A HIGH-GRADE VMS SYSTEM

- Base metal drill results:
 - 7.00% Zn, 0.36% Cu, 1.2 g/t Au, 10.5 g/t Ag over 6.0 m
 - 3.0% Cu, 3.6% Zn, 26.7 g/t Au, 123.5 g/t Ag over 1.2 m
 - 3.93% Cu, 50.0 g/t Ag, 4.6 g/t Au over 3.8 m
- Multiple studies indicate a VMS system:
 - Core sampling
 - High-precision geochemistry
 - Downhole geophysics
- >5,000-metre drill program in 2026 to validate model.



DRILL TESTING TWO TARGETS: DOWNHOLE CONDUCTORS (VMS) & DEPTH EXTENSION

Longitudinal drill section: looking South



HIGH-GRADE BASE METAL MASSIVE SULPHIDES IN CORE

1.04% Cu, 0.33% Zn, 17.1 g/t Ag over 5.0 m



**3.2% Cu, 3.6% Zn, 124.0 g/t Ag, 27.0 g/t Au over 1.2 m
@Spot Pricing = \$5,200 USD/t material**



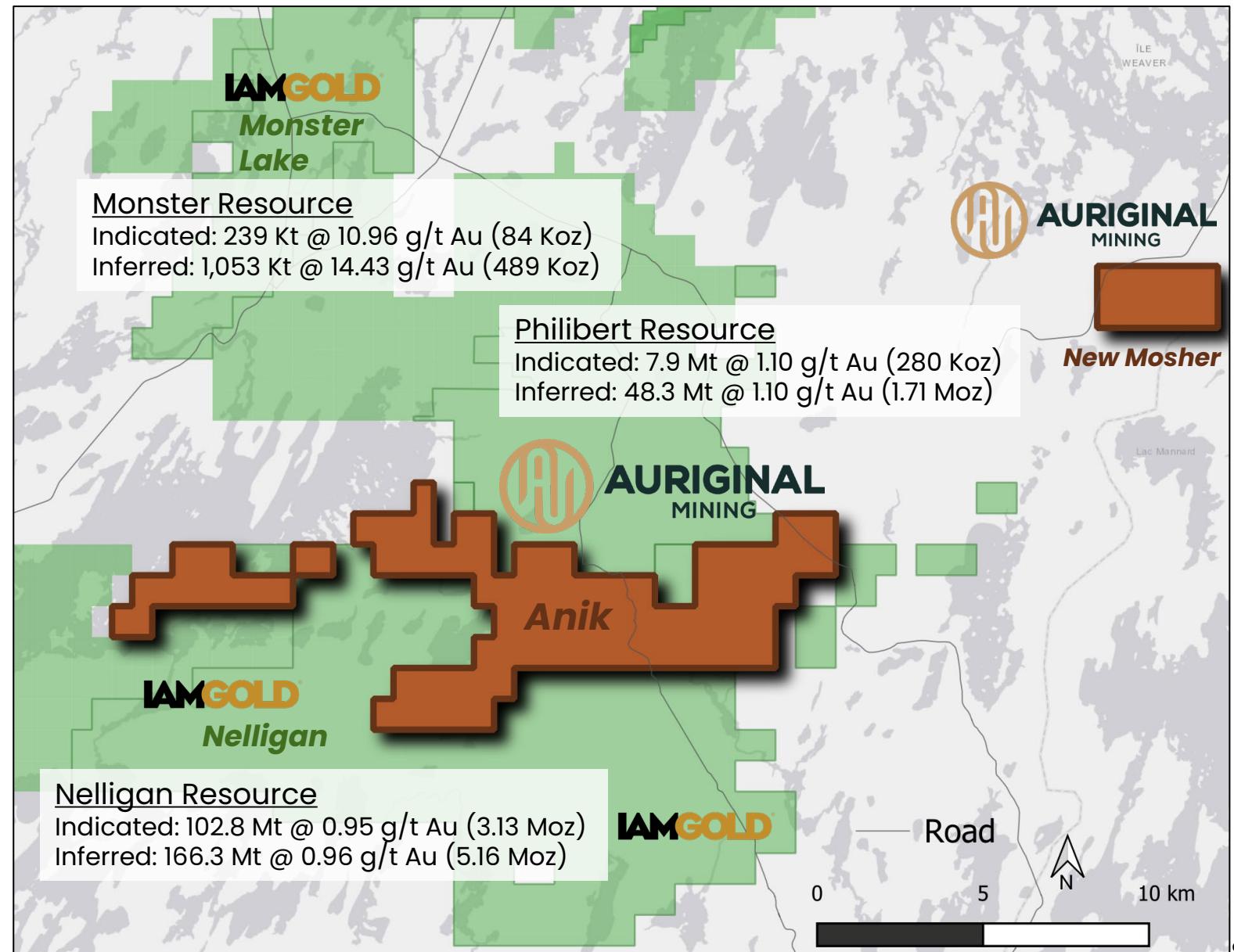
CASE STUDY: DISCOVERING ANOTHER LARONDE MINE (AGNICO EAGLE)

- Significant potential exists to discover another “LaRonde” sized VMS deposit in the Roger area, given the similarities in geological setting. **As of 2024, LaRonde hosts 5.5 Moz Au, 3.4 Moz Ag, 27 Mlbs Cu and 141 Mlbs Zn**

Geological Feature	Roger Target Area	LaRonde Mine, QC
Felsic Volcanic Rocks	✓	✓
Mineralization Centered over Volcanic Domes	✓	✓
Mineralized chert, graphite, sulphide horizons	✓	✓
Strong alteration in the footwall to massive sulphide deposits	✓	✓
Sulphides enriched in Cu, Au, Ag, Zn, Pb	✓	✓
EM Conductors over Mineralization	✓	✓
# of deposit clusters on a regional scale	One discovered to date	Nine

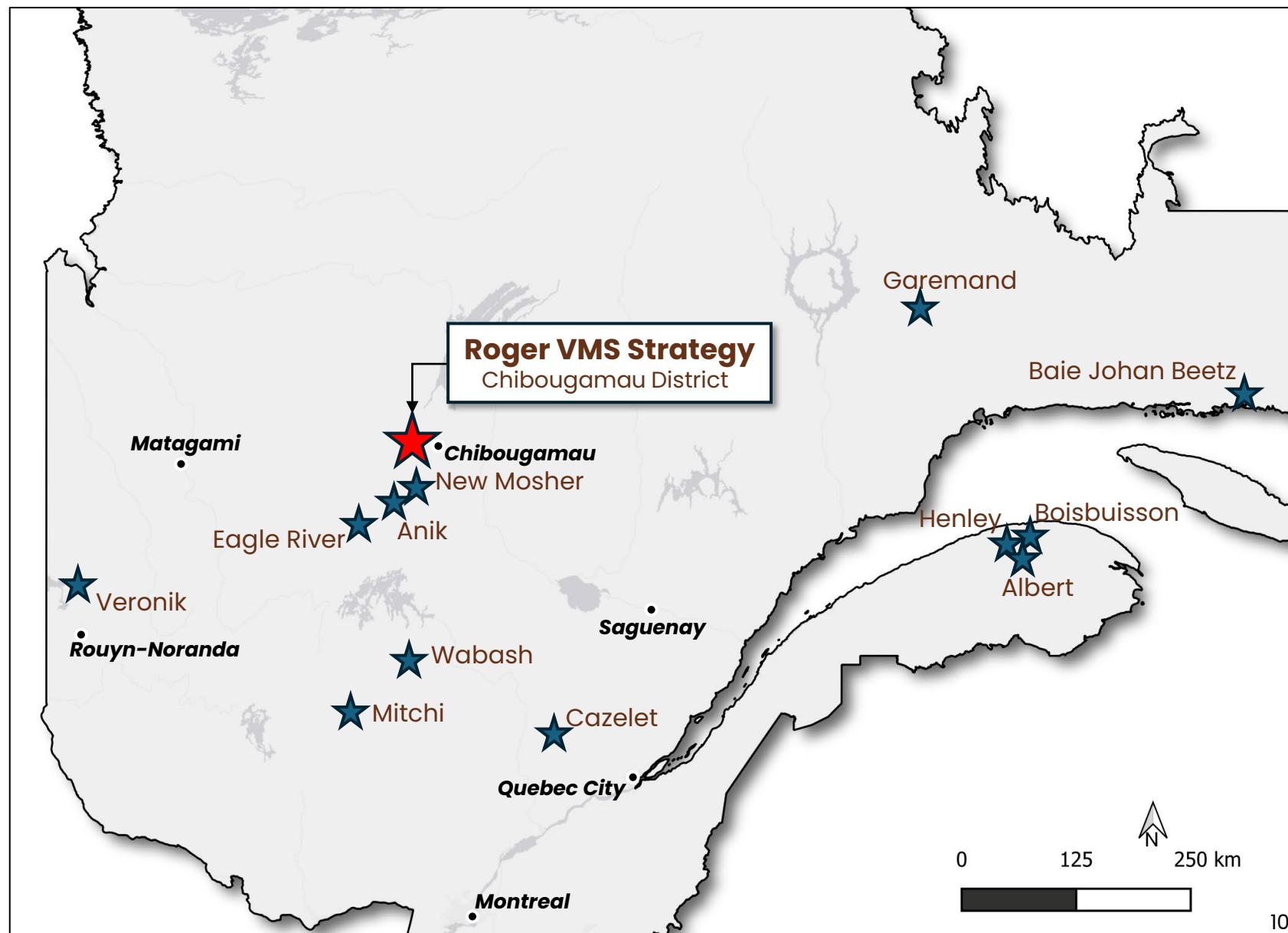
ANIK: EXTENSION OF IAMGOLD'S MULTI-MILLION OUNCE NELLIGAN DISTRICT

- Sandwiched between 10 million ounces at IAMGOLD's Nelligan Camp.
- Active consolidation corridor – Anik ownership not fully consolidated yet by IAMGOLD.
- 1,600m drill program by IAMGOLD to test potential extension of Nelligan into Anik.



ASSET PORTFOLIO STRATEGY: FOCUS ON ROGER VMS STRATEGY, MAINTAIN OPTIONALITY

- One of Quebec's largest 100%-owned exploration portfolios.
- Multiple near-term exploration catalysts: Roger Drill Program, Anik Drilling.
- Significant re-rate potential based on discovery.
- Well Capitalized, Tightly Held, Fully Funded for 2026.



MANAGEMENT & BOARD

**PETER CASHIN, P.Geo.****CEO**

Over 40 years of experience in the mining industry.

Led multiple teams to discovery and advanced development of the Strange Lake Rare Earth and Crater Lake Critical Mineral projects in Quebec.

**STEPHEN STEWART****CHAIRMAN**

15 years of experience in the resource and finance industries.

Focused on the M&A, exploration and development of resource assets.

Held senior offices with numerous TSX Venture companies.

**JOEL FRIEDMAN****CFO**

Over 10 + years' experience in the mining industry.

Senior roles at Banro Corporation and Primero Mining Corporation.

Holds CPA, CA and Honours Bachelor of Business Administration.

**CHARLES BEAUDRY****DIRECTOR**

Geologist with more than 35 years of experience across the globe 17 years with Noranda-Falconbridge-Xstrata as well as a tenure with IAMGOLD as General Manager of New Business Opportunities.

**JAMES SYKES****DIRECTOR**

15 years of experience in uranium exploration and discovery.

Involved with NexGen's "Arrow", Hathor's "Roughrider", Denison's "Gryphon" and most recently Baselode's "ACKIO" discoveries.

CEO of Metal Energy Corp. Director of American Eagle Gold, Baselode, UraEx.

**ARDEM KESHASHIAN, CFA****DIRECTOR**

Over 15 years in corporate development, investor relations and capital markets.

Currently VP Corporate Development at Awale Resources. Formerly VP Corporate Development at Moneta Gold, Royal Roads Minerals.

MBA from John Molson School of Business.

**GUY LE BEL****DIRECTOR**

Over 35 years in strategic and financial mine planning.

Former CEO of Aquila and Capstone Mining and VP of Quadra/FNX Mining.

Has held board positions in numerous junior exploration and mining companies since 2007.

**Kiril Mugerman****DIRECTOR**

President/CEO of Geomega Resources.

Exploration geologist with Gold Field Ltd. and mining analyst with Industrial Alliance Securities.

Holds a BSc from McGill University in Earth and Planetary Sciences.

CORPORATE OVERVIEW

KEY METRICS	
TSX Venture Exchange	AUME
Shares Outstanding	~264M
Warrants, Options	~17.7M
Share Price (Feb 10, 2025)	\$0.09
Basic Market Capitalization	\$23.8M
Cash + Amounts Receivable	\$7.8 million
Ownership Details	Orecap
	16%
	XXIX
	16%
Institutions	27%
	Retail
Retail	41%

As at Sept 30, 2025 and including Dec 2025 financing.



Aurignal Mining : Part of



Ore Group consists of in-house technical and financial expertise & is focused on premier jurisdictions & on metals with strong, long-term fundamentals



METAL ENERGY MERG: TSXV

BC focused Copper & Gold in
Toodoggone & Highland Valley



GEIGER METALS BEEP: TSXV

Discovering Tier 1 Uranium
Deposits in the Thelon and
Athabasca Basins



STARDUST METAL ZIGY: CSE

Gold in Kirkland Lake.
Strategic investors incl. Agnico
Eagle & Eric Sprott



AMERICAN EAGLE GOLD AE: TSXV

British Columbia focused
Copper & Gold exploration



AWALE ARIC: TSXV

Odienne IOCG Project in
Cote d'Ivoire, Africa



ORECAP OCI: TSXV

Strategic investors incl.
Agnico Eagle & Eric Sprott



XXIX XXIX: TSXV

Canada's highest grade copper
open pit deposit & Ontario's largest
open pit copper resource.

AURIGNAL MINING AUME: TSXV

Copper & Gold exploration
consolidating the prolific
Eastern Chibougamau camp.



WHY INVEST NOW?

- Restructured, tightly held with discovery-focused strategy
- Entry before significant re-rate with major near-term discovery catalysts.
- Optionality with multiple, high-quality projects in Quebec and notable partners (i.e. IAMGOLD)
- Focused on basemetals exploration: expected to see substantial demand and price growth



FORWARD LOOKING STATEMENTS

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WE ARE IN THE MINERAL EXPLORATION AND DEVELOPMENT BUSINESS. IT IS INHERENTLY RISKY, AND ALL INVESTORS SHOULD BE KEENLY AWARE OF THIS

This presentation contains forward-looking statements and forward-looking information (collectively referred to herein as "forward-looking statements") within the meaning of applicable securities laws. All statements, other than statements of present or historical fact are forward-looking statements. Forward-looking statements are often, but not always, identifiable by use of words such as "may", "will", "could", "should", "can", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan", "grow", "strategy" or "project" or the negative of these words or other variations on these words or comparable terminology or similar words suggesting future outcomes. In particular, this presentation contains forward looking statements relating to strategic plans along with other activities, events or developments that Auriginal Metals Inc. ("Auriginal") believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves). The forward-looking statements regarding Auriginal are based on certain key expectations and assumptions of Auriginal concerning production and prices, business prospects, strategies, mineral reserves and mineral resources, anticipated grades, recovery rates, regulatory developments, exchange rates, commodity prices, tax laws, the sufficiency of budgeted expenditures in carrying out planned activities, the availability and cost of labour and services and the ability to obtain financing on acceptable terms and the actual results of exploratory activity being equivalent to or better than estimated results, all of which are subject to change based on market conditions and potential timing delays. Although management of Auriginal consider these assumptions to be reasonable based on information currently available to them, they are inherently subject to significant business, economic and competitive uncertainties, and contingencies and may prove to be incorrect.

By their very nature, forward-looking statements involve inherent risks and uncertainties (both general and specific) and risks that forward-looking statements will not be achieved. Undue reliance should not be placed on forward-looking statements, as a number of important factors could cause the actual results to differ materially from the beliefs, plans, objectives, expectations and anticipations, estimates and intentions expressed in the forward-looking statements, including among other things inability to meet current and future obligations; inability to implement Auriginal's business strategy effectively; general economic and market factors, including business competition, changes in government regulations; volatility in the market prices; failure to establish estimated mineral resources; the possibility that future exploration results will not be consistent with Auriginal's expectations; the actual results of exploration, development and operational activities; engineering, technical and processing problems; liabilities and risks, including engineering liabilities and risks; changes in project parameters as plans continue to be refined; access to capital markets; interest and currency exchange rates; technological developments; general political and social uncertainties; lack of insurance; delay or failure to receive regulatory approvals, including necessary permits and licenses; changes in legislation; timing and availability of external financing on acceptable terms; and lack of qualified, skilled labour or loss of key individuals. Readers are cautioned that the foregoing list is not exhaustive.

Any forward-looking statement speaks only as of the date on which it is made. Auriginal disclaims any intention or obligation to update or revise any forward looking statements and future oriented financial information contained in this Presentation, whether as a result of new information, future events or otherwise, unless required pursuant to applicable law. Readers are cautioned that the forward looking statements and future oriented financial information contained in this Presentation should not be used for purposes other than for which it is disclosed herein. Readers are cautioned that reliance on such information may not be appropriate for other purposes.

All currency numbers are in \$CAD unless otherwise stated.

QP STATEMENT

The technical information contained in this presentation has been reviewed and approved by Peter Cashin, who is considered to be a Qualified Person as defined in "National Instrument 43-101, Standards of Disclosure for Mineral Projects."



AURIGNAL MINING

PROVEN EXPLORATION. CLEAR PATH FORWARD.

Contact

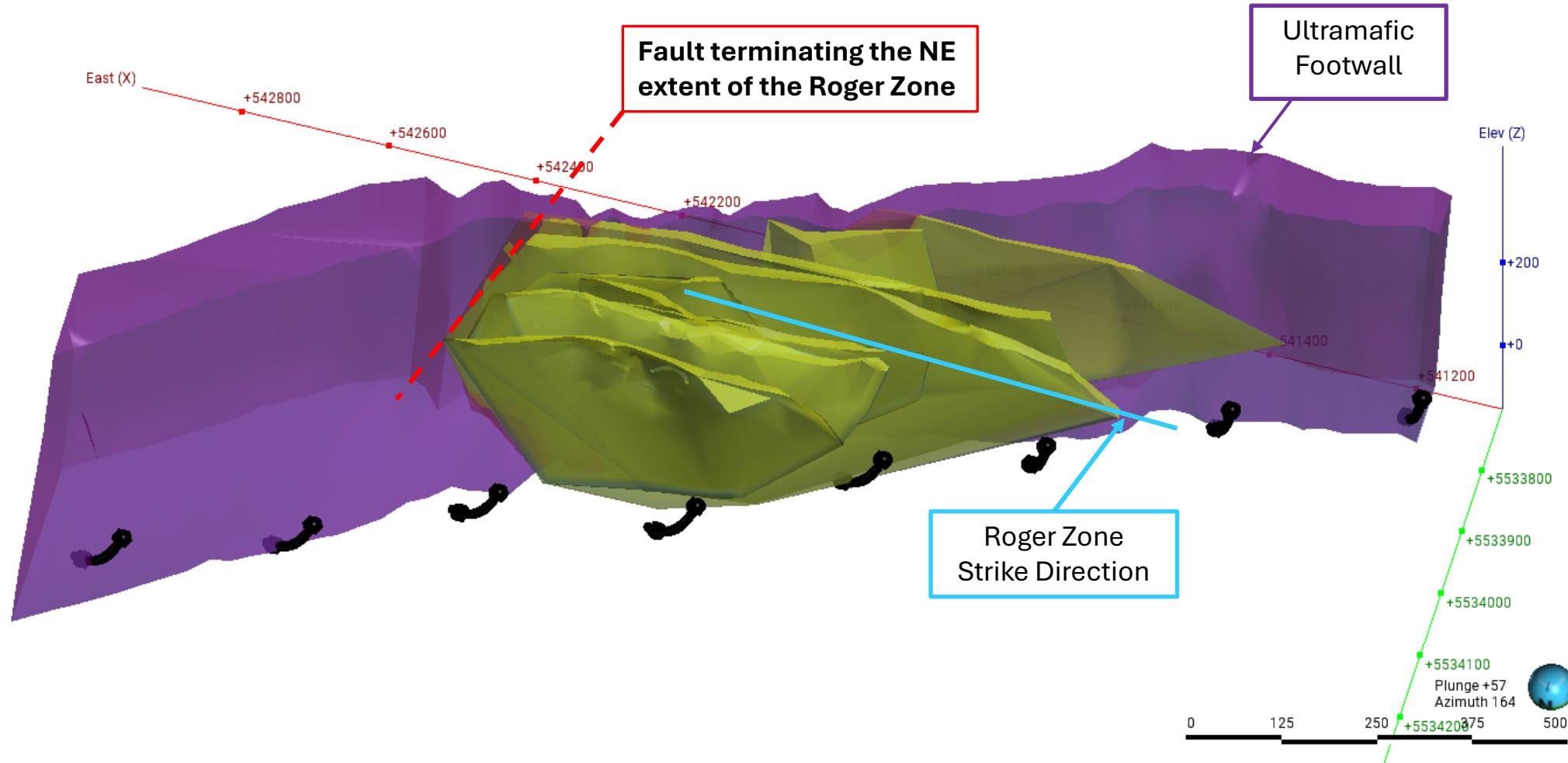
Peter Cashin, CEO

pcashin@oregroup.ca

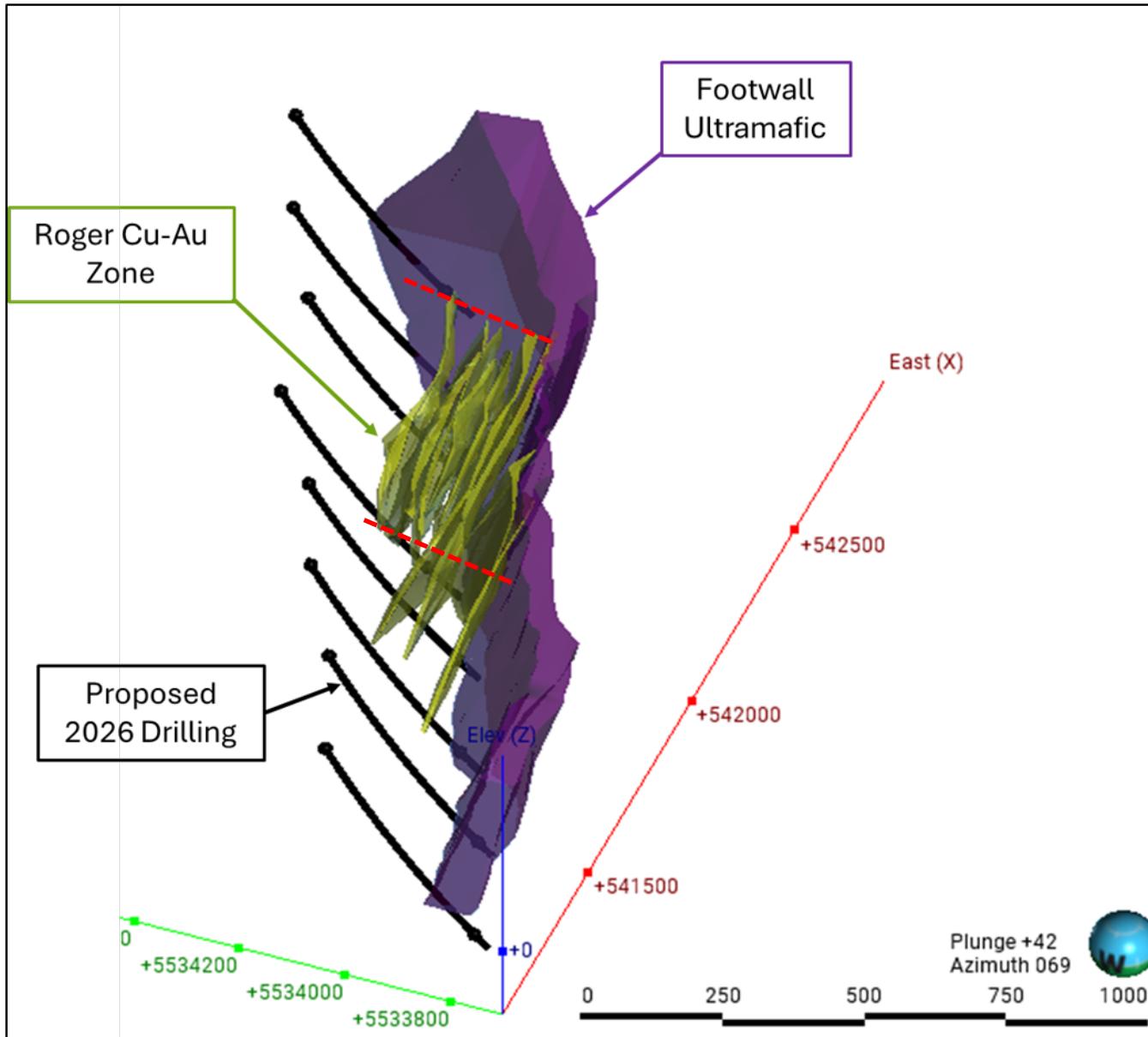
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ROGER: OBLIQUE LONG SECTION SHOWING ROGER CU-AU ZONE (GREEN). LOOKING VERTICALLY ABOVE AND TO THE SSE



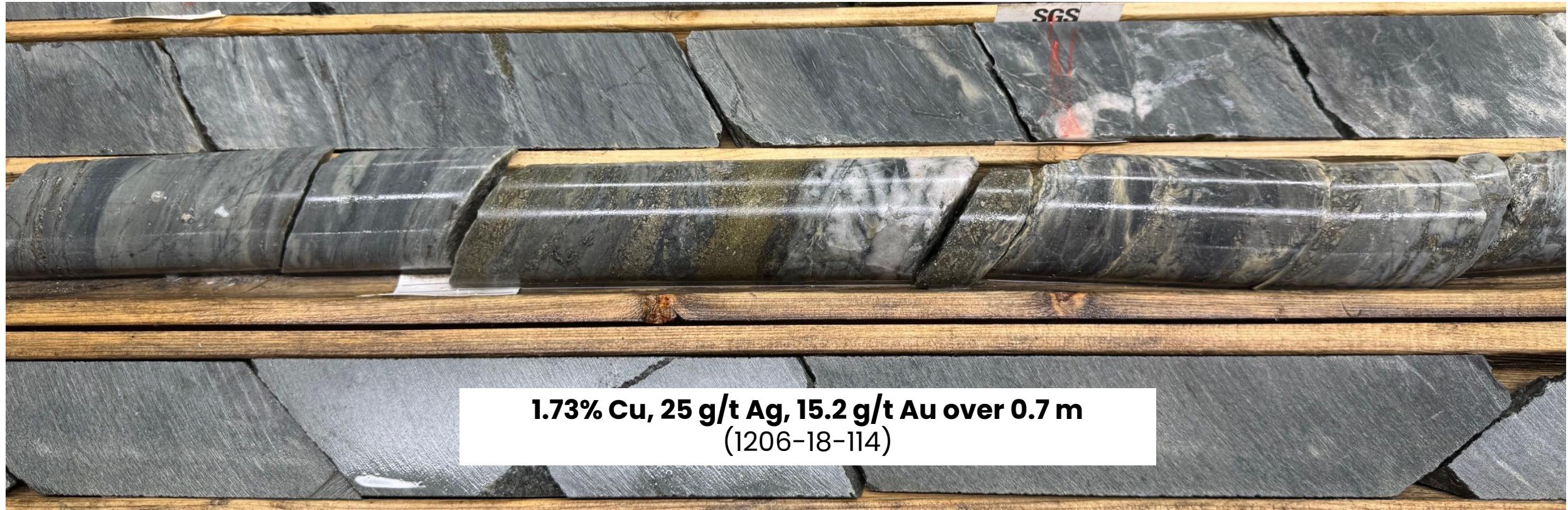
ROGER: OVERHEAD 3D VIEW LOOKING NORTHEAST (ROGER CU-AU ZONE IN GREEN)



BM MARKER HORIZON TRACED OVER 1.4KM – HIGH-GRADE INTERSECTIONS IN HISTORICAL HOLES

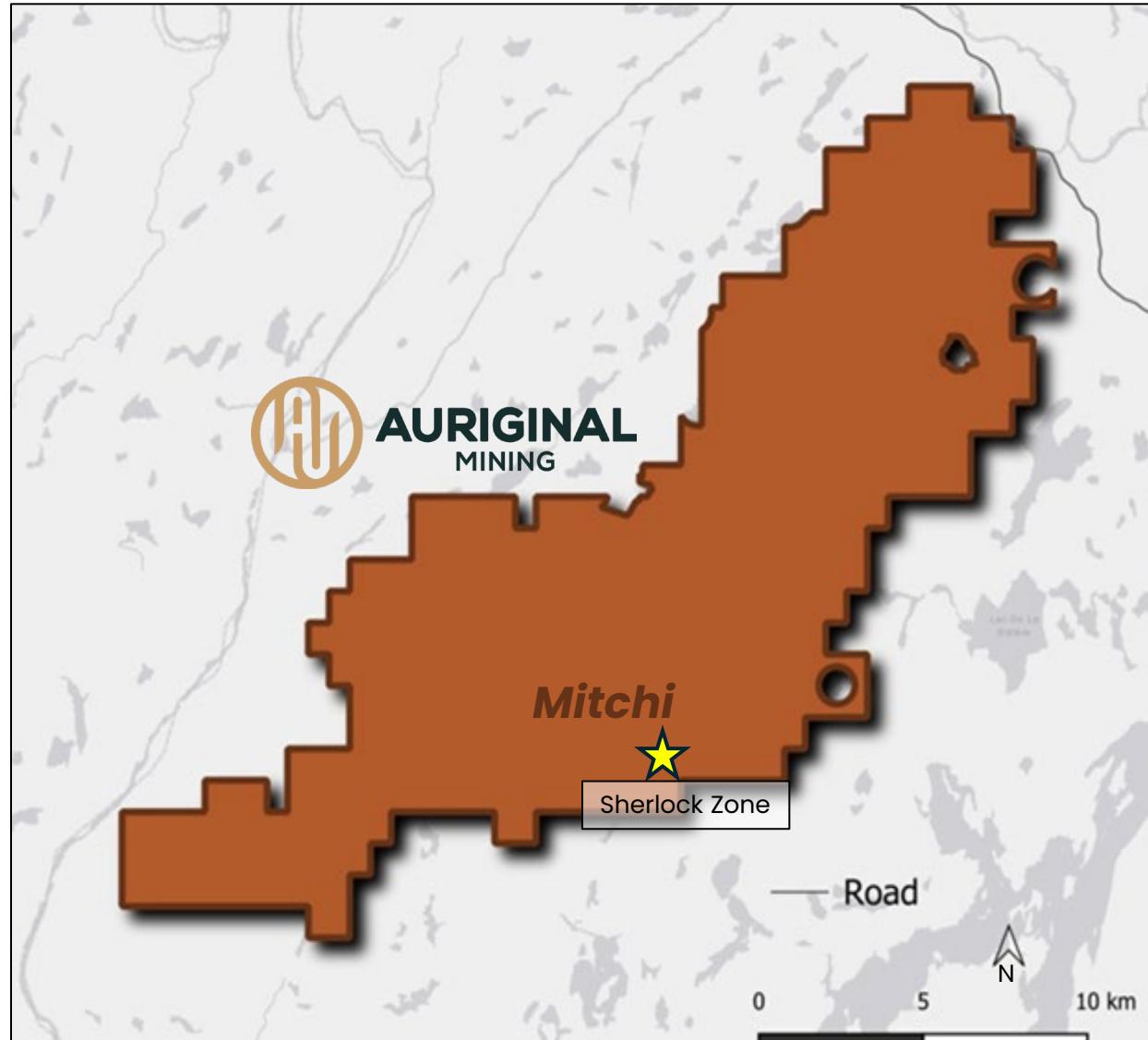
Assays	Interval (m)	From (m)	Hole ID
3.2% Cu, 3.6% Zn, 124.0 g/t Ag, 27.0 g/t Au	1.2	161.4	1206-13-75
7% Zn, 0.4% Cu, 11.0 g/t Ag, 550 ppb Au	6.0	236	1206-13-57
0.62% Cu, 5.9 g/t Au	0.3	310.8	87-MOPII-01
0.62% Cu, 12.5 g/t Ag, 1.45 g/t Au	1.5	492.5	1206-08-25
1.04% Cu, 0.33% Zn, 17.1 g/t Ag	5.0	256.0	1206-10-34
0.2% Cu, 0.15% Zn, 207.0 g/t Ag, 3.5 g/t Au	1.5	244.5	1206-11-45
<u>Best:</u> 0.45% Zn, 4.5 g/t Ag, 2.24 g/t Au	5.6	231.4	
0.2% Cu, 55.0 g/t Ag, 4.6 g/t Au	1.5	267.0	1206-13-83
0.54% Cu, 38.0 g/t Ag	0.5	345.6	
3.93% Cu, 50.0 g/t Ag, 3.7 g/t Au	3.8	85.4	1206-18-73
2.2 g/t Au, 51.0 g/t Ag, 0.1% Cu over 1.5 m and 0.77% Cu, 0.94% Zn, 112 g/t Ag, 5.0 g/t Au over 1.1 m	5.5	51.5	1206-18-103
0.34% Cu, 10 g/t Ag, 0.7 g/t Au	0.8	114.4	1206-18-126

ROGER: HISTORICAL HIGH-GRADE BASE METAL CORE



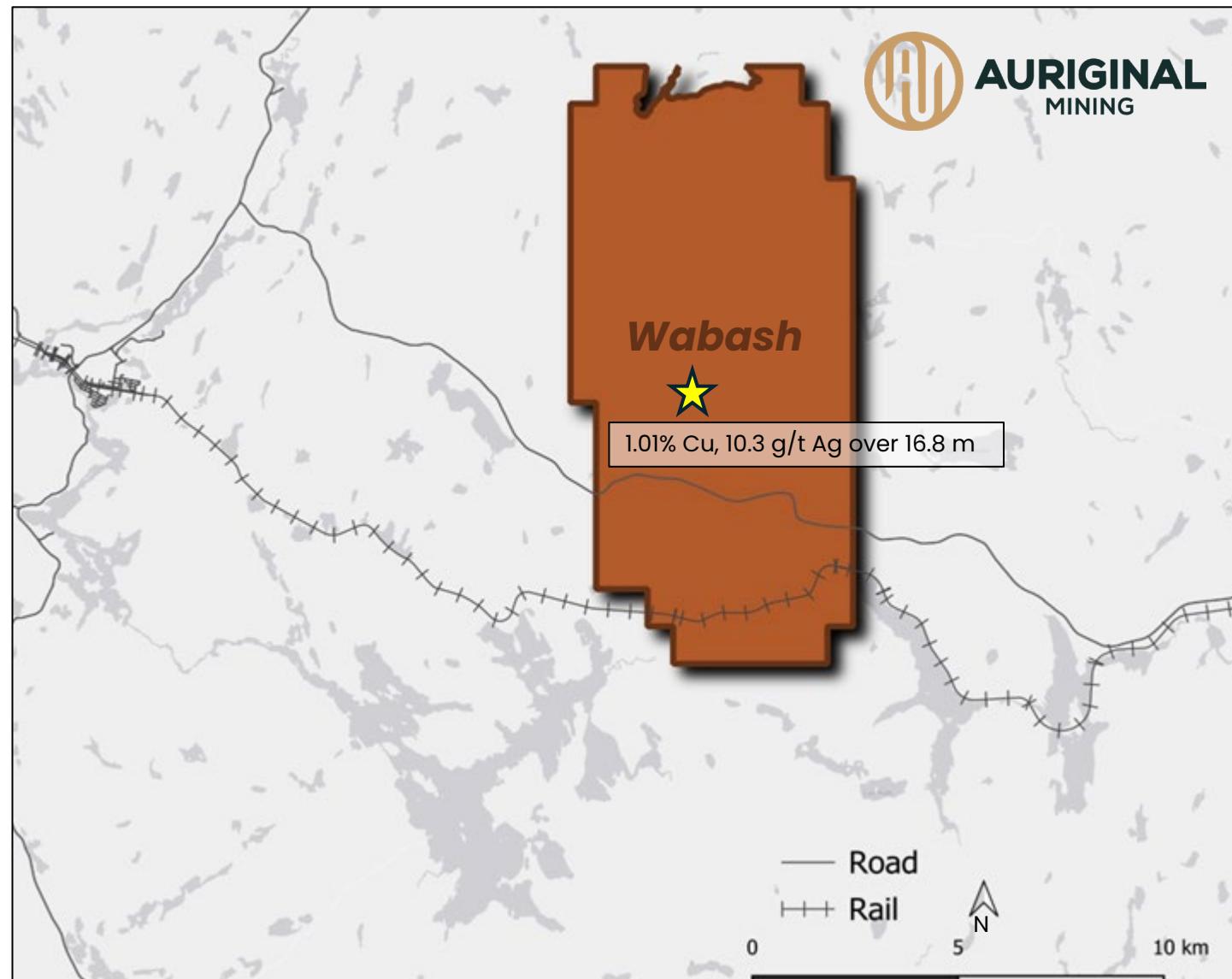
MITCHI: DISTRICT-SCALE EXPLORATION WITH A COPPER RESOURCE

- 25,000 hectares, located 100km north of town of Mont-Laurier
- 2023 Resource on Mitchi (Sherlock Zone):
 - Measured & Indicated: 2.98 Mt @ 0.4% Cu (26.3 Mlbs), 4.0 g/t Ag (385.9 Koz)
 - Inferred: 85 Kt @ 0.35% Cu (653.4 Klbs), 3.8 g/t Ag (10.2 Koz)
- Explored by Noranda in 1971 – discovered Sherlock-Watson showing
 - 0.53% Cu and 15.5 g/t Ag over 8.2 metres
 - 0.28% Cu and 12.7 g/t Ag over 30.2m
- Sediment-hosted stratiform copper deposit – near surface, lower grade, potential for large scale

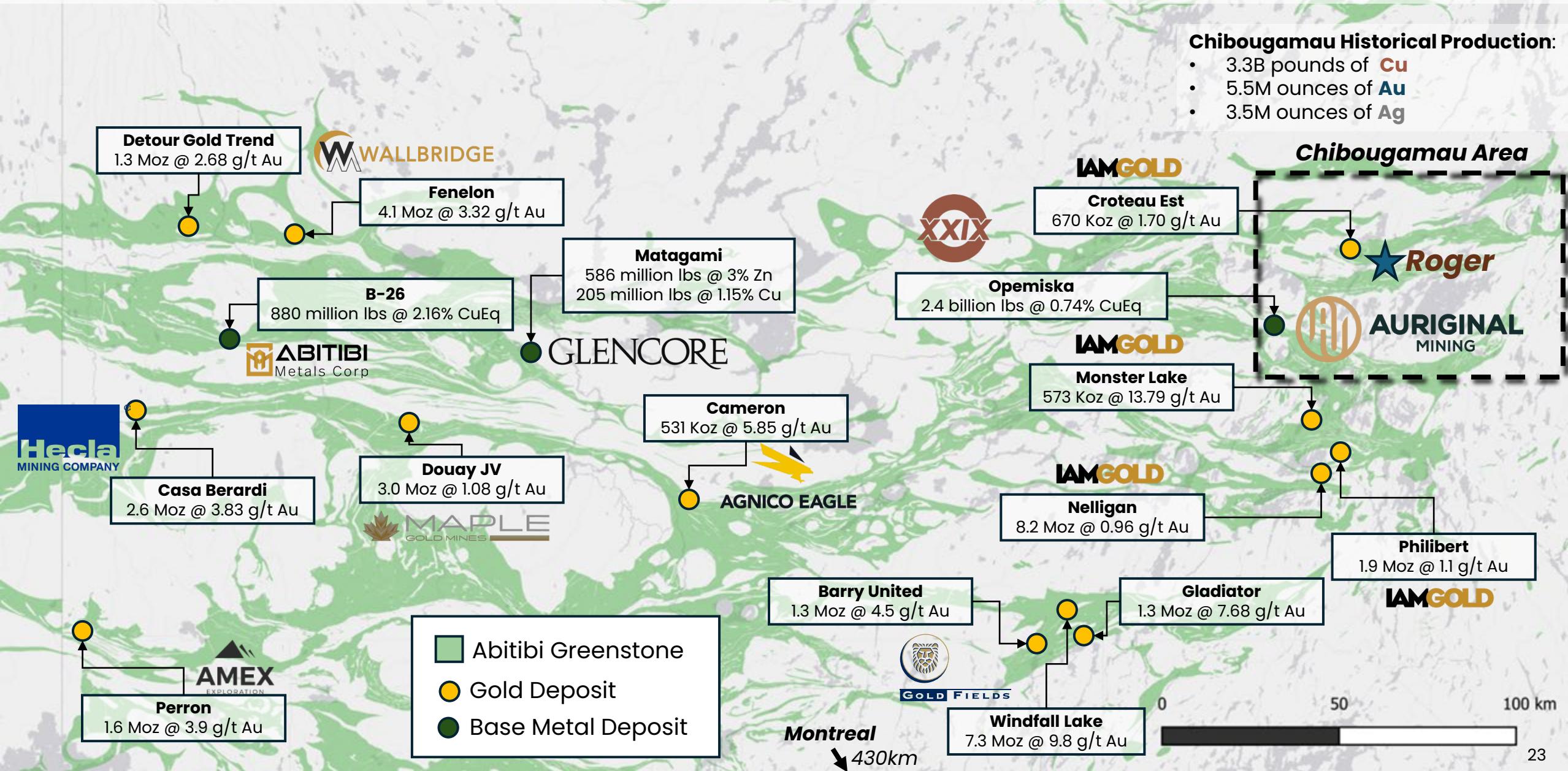


WABASH: HIGH-GRADE COPPER-SILVER

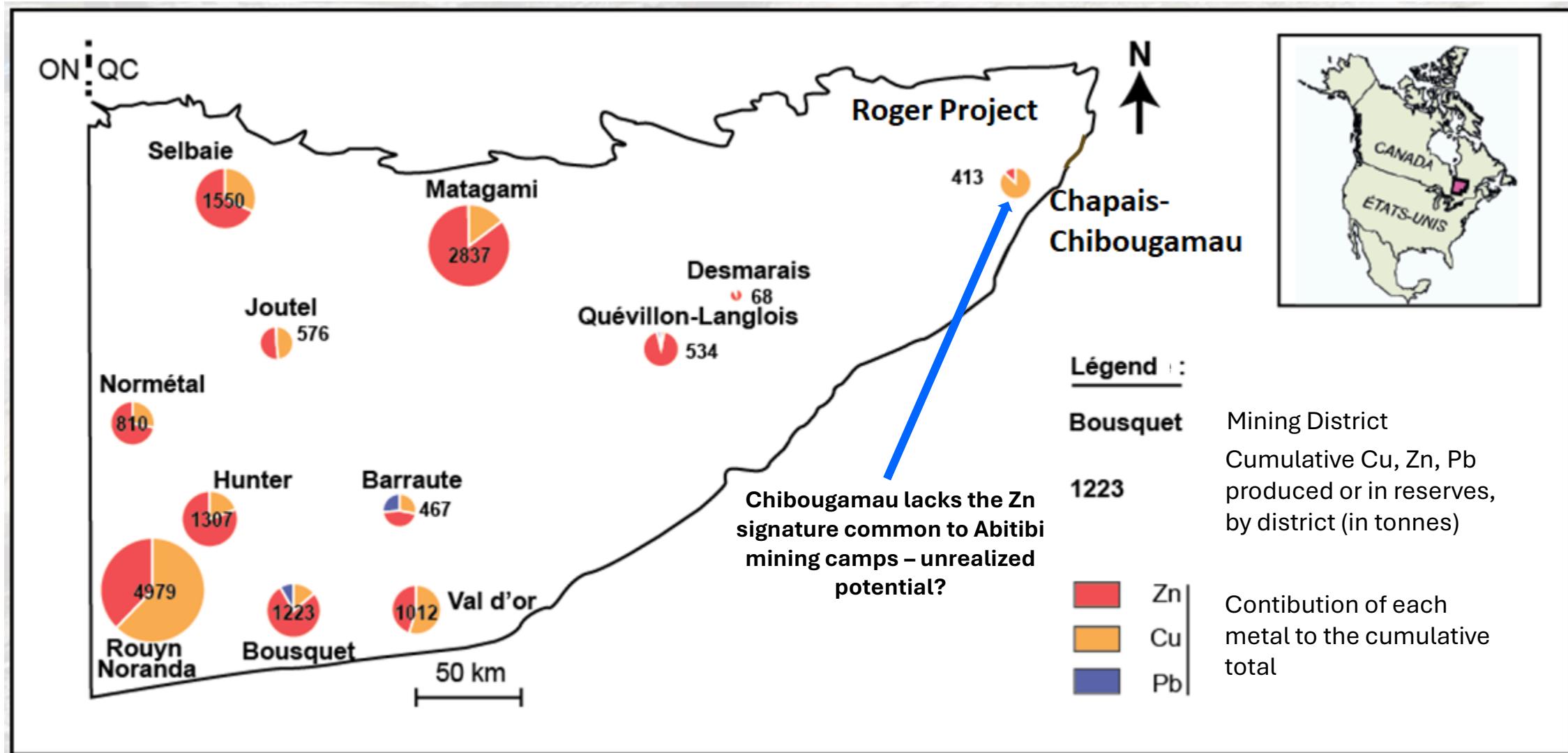
- 100%-owned. 8,932 hectares, located east of town of Parent.
- 1.01% copper, 10.3 g/t silver over 16.8 metres, including 1.26% Cu, 22.9 g/t silver over 7.6 metres.
- Established infrastructure, including road and rail access across the property.
- Sedimentary copper-silver exploration with associated zinc, manganese, lead.



QUEBEC'S ABITIBI GREENSTONE BELT: WORLD'S MOST PROSPECTIVE GOLD & BASE METAL DEPOSITS



QUEBEC'S VMS DEPOSITS: UNREALIZED VMS POTENTIAL IN CHIBOUGAMAU



modified after Clairet et al., 2015.

ROGER: GEOLOGICAL MODEL REVISION AND UPSIDE

- Historical Deposit Model:
 - Intrusion-related porphyry gold-copper mineralization
 - Strong structural control
- Mineralization:
 - Occurs in the porphyry intrusion and in the mafic volcanics to the north
- Remodeled Geology:
 - Observation: felsic volcanic rocks are important component of sequence
- Underexplored Opportunity:
 - Roger was feeder to overlying VMS
 - Proven base metal drill intersections
 - Deposit type indicates scalability – open in all directions

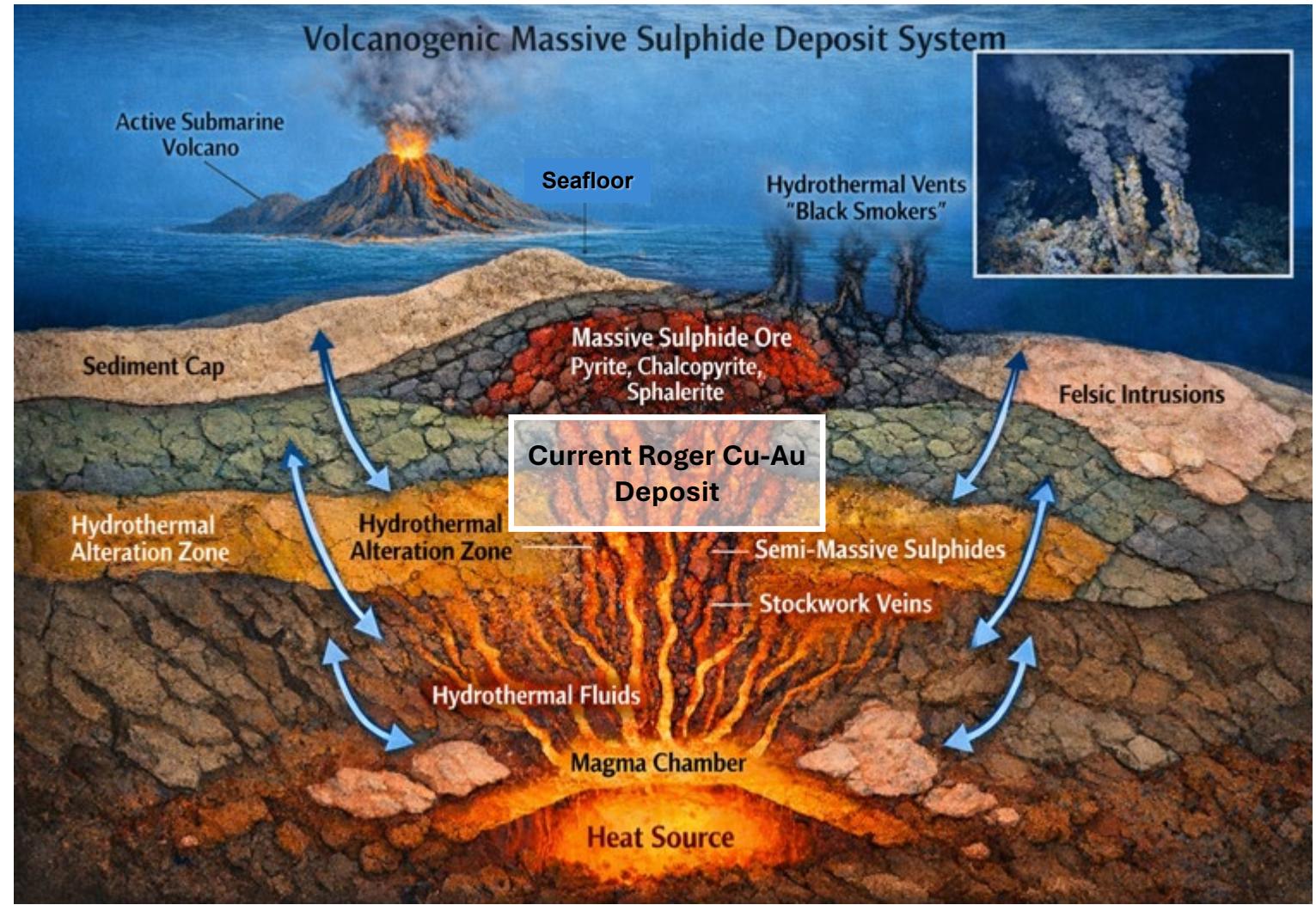
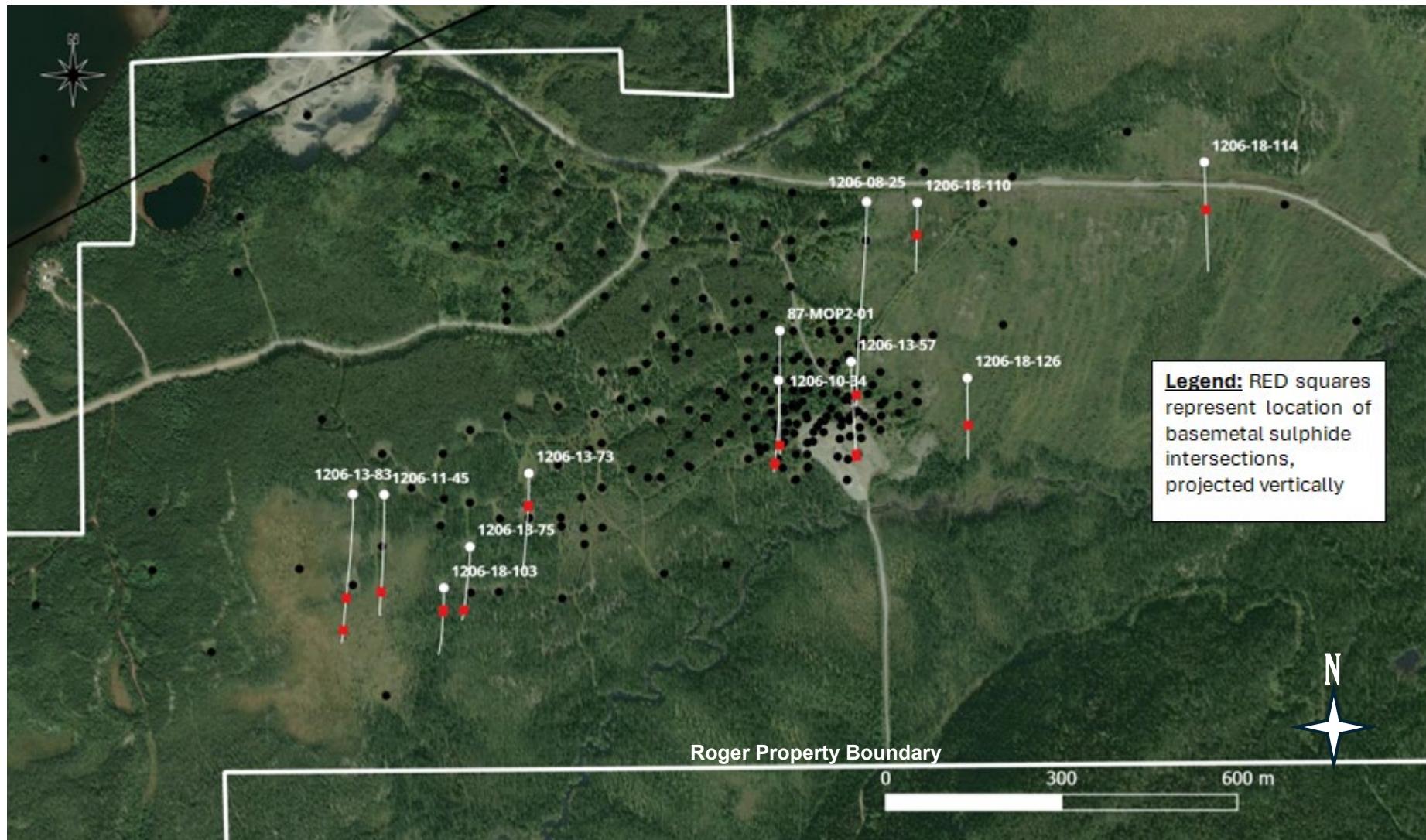
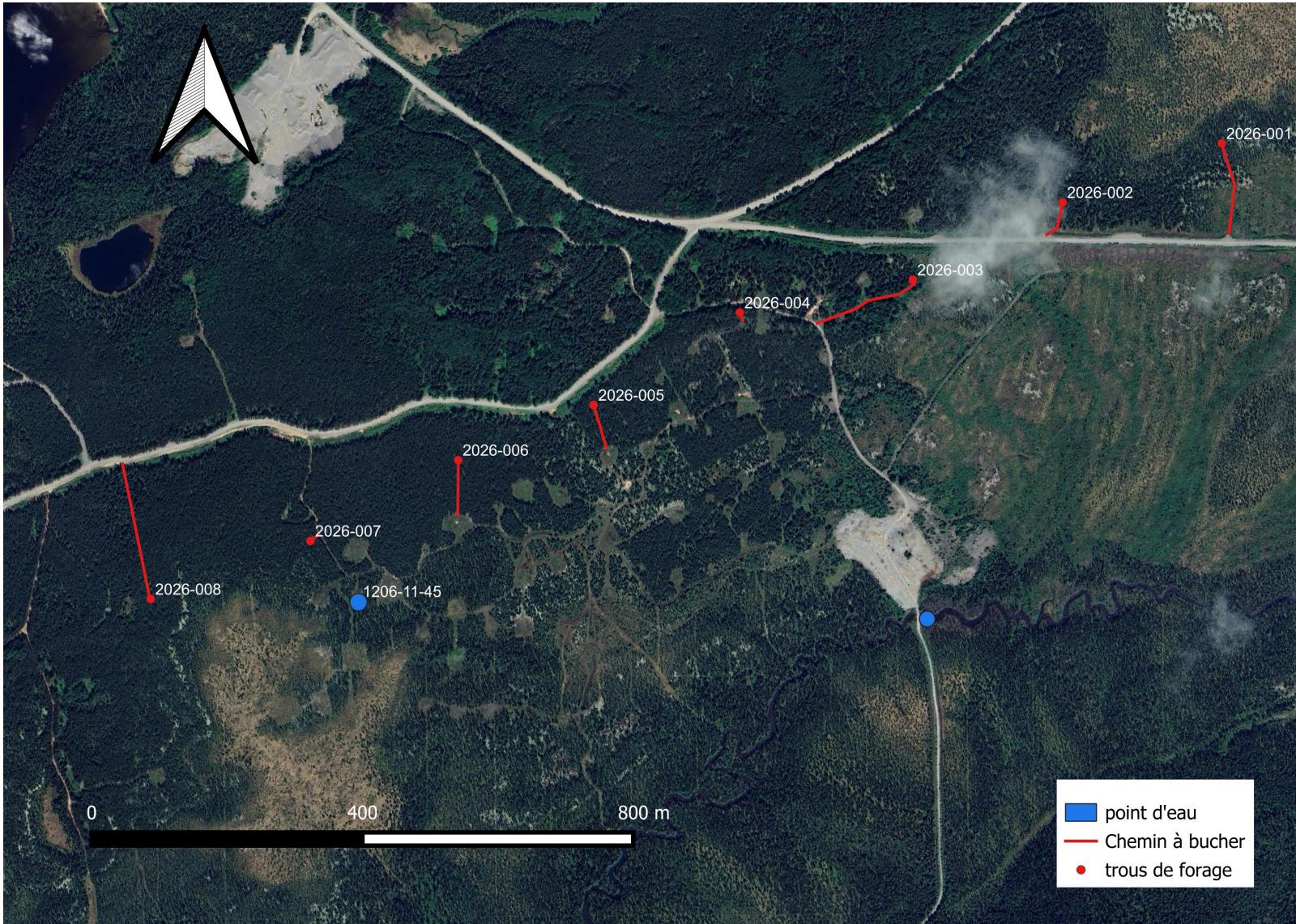


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ROGER VMS PROJECT: DOWNHOLE GEOPHYSICAL SURVEYS ON HISTORICAL DRILL HOLES



ROGER VMS PROJECT: DRILLSITE PREPARATION WELL UNDERWAY



CEO PETER CASHIN: DEEP HISTORY ON THE ROGER PROJECT

- Seasoned executive with exploration and development success in multiple commodity sectors
- TRACK RECORD OF DISCOVERY – Strange Lake and Crater Lake Critical Minerals (REE & Scandium), Troilus VMS (Zn-Ag), Casa Berardi Mine property Satellite (Au) discoveries
- 2010 Quebec's Prospector of the Year



- Knows the Roger Project intimately. Originally drilled Roger in the mid-1980s. Responsible for taking exploration underground – building a ramp