



Auriginal Mining Corp.

**Mineral Resource Growth Defining Chibougamau as a
Re-emerging World-Class Mining District**

TSXV: AUME

FORWARD LOOKING STATEMENTS



WE ARE IN THE MINERAL EXPLORATION AND DEVELOPMENT BUSINESS. IT IS INHERENTLY RISKY, AND ALL INVESTORS SHOULD BE KEENLY AWARE OF THIS

This presentation contains forward-looking statements and forward-looking information (collectively referred to herein as “forward-looking statements”) within the meaning of applicable securities laws. All statements, other than statements of present or historical fact are forward-looking statements. Forward-looking statements are often, but not always, identifiable by use of words such as “may”, “will”, “could”, “should”, “can”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan”, “grow”, “strategy” or “project” or the negative of these words or other variations on these words or comparable terminology or similar words suggesting future outcomes. In particular, this presentation contains forward looking statements relating to strategic plans along with other activities, events or developments that Auriginal Metals Inc. (“**Auriginal**”) believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves). The forward-looking statements regarding Auriginal are based on certain key expectations and assumptions of Auriginal concerning production and prices, business prospects, strategies, mineral reserves and mineral resources, anticipated grades, recovery rates, regulatory developments, exchange rates, commodity prices, tax laws, the sufficiency of budgeted expenditures in carrying out planned activities, the availability and cost of labour and services and the ability to obtain financing on acceptable terms and the actual results of exploratory activity being equivalent to or better than estimated results, all of which are subject to change based on market conditions and potential timing delays. Although management of Auriginal consider these assumptions to be reasonable based on information currently available to them, they are inherently subject to significant business, economic and competitive uncertainties, and contingencies and may prove to be incorrect.

By their very nature, forward-looking statements involve inherent risks and uncertainties (both general and specific) and risks that forward-looking statements will not be achieved. Undue reliance should not be placed on forward-looking statements, as a number of important factors could cause the actual results to differ materially from the beliefs, plans, objectives, expectations and anticipations, estimates and intentions expressed in the forward-looking statements, including among other things inability to meet current and future obligations; inability to implement Auriginal’s business strategy effectively; general economic and market factors, including business competition, changes in government regulations; volatility in the market prices; failure to establish estimated mineral resources; the possibility that future exploration results will not be consistent with Auriginal’s expectations; the actual results of exploration, development and operational activities; engineering, technical and processing problems; liabilities and risks, including engineering liabilities and risks; changes in project parameters as plans continue to be refined; access to capital markets; interest and currency exchange rates; technological developments; general political and social uncertainties; lack of insurance; delay or failure to receive regulatory approvals, including necessary permits and licenses; changes in legislation; timing and availability of external financing on acceptable terms; and lack of qualified, skilled labour or loss of key individuals. Readers are cautioned that the foregoing list is not exhaustive.

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All currency numbers are in \$CAD unless otherwise stated.

QP STATEMENT

The technical information contained in this presentation has been reviewed and approved by Peter Cashin, who is considered to be a Qualified Person as defined in “National Instrument 43-101, Standards of Disclosure for Mineral Projects.”

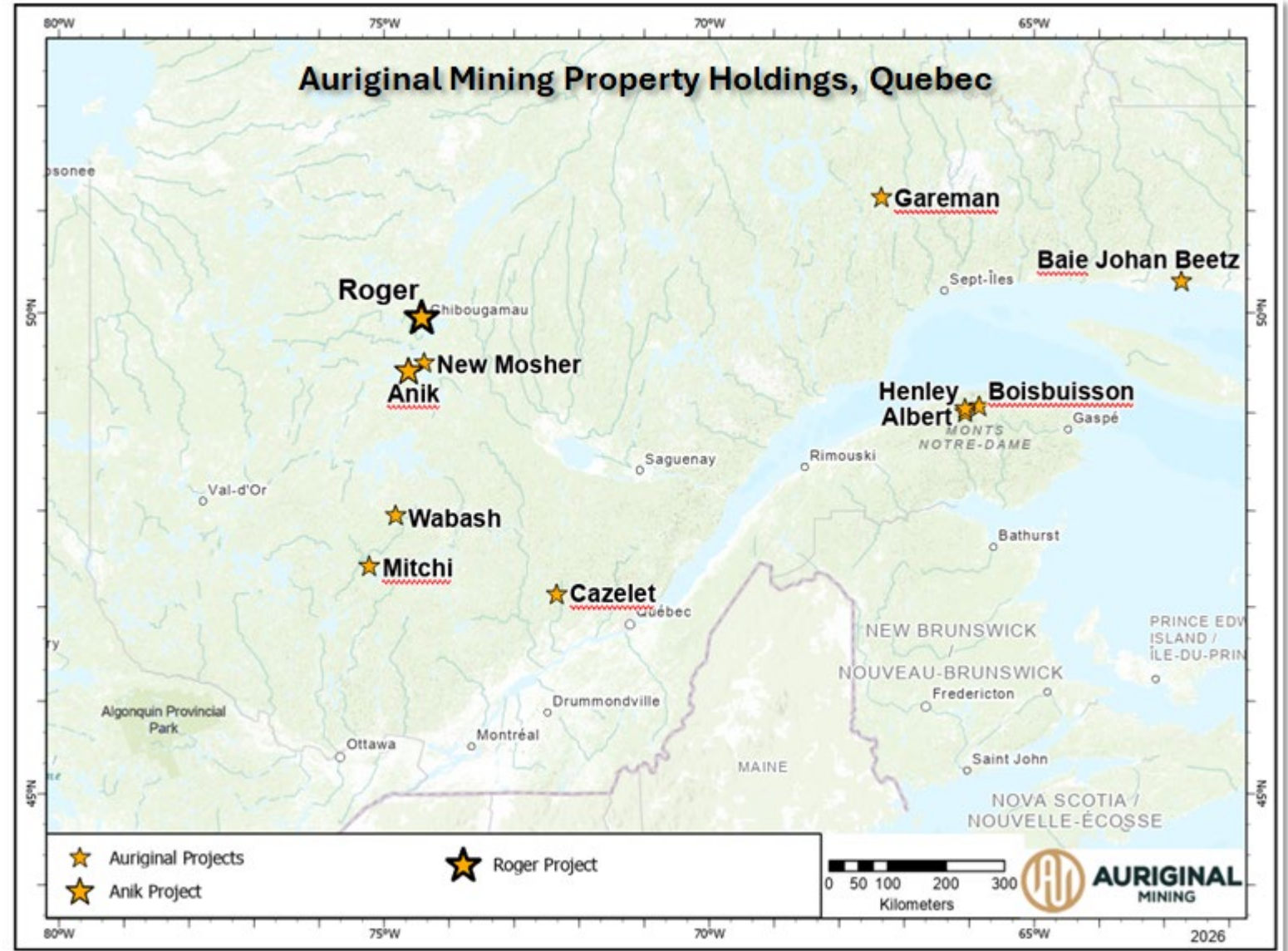
INVESTMENT THESIS: Exposure to Strategic Metals Through High-Impact Exploration

- ① Tightly held company with strong shareholder alignment and a focused exploration mandate.
- ① Multiple near-term catalysts, including ongoing drilling at Roger and results from both Roger and Anik.
- ① Exposure to copper, zinc and gold—commodities supported by long-term electrification, infrastructure and resource & economic security trends.
- ① Focus on **Roger's** high-grade VMS discovery potential and expanding porphyry zone.
- ① Complemented by **Anik's** proximity to the IAMGOLD's Nelligan gold system.



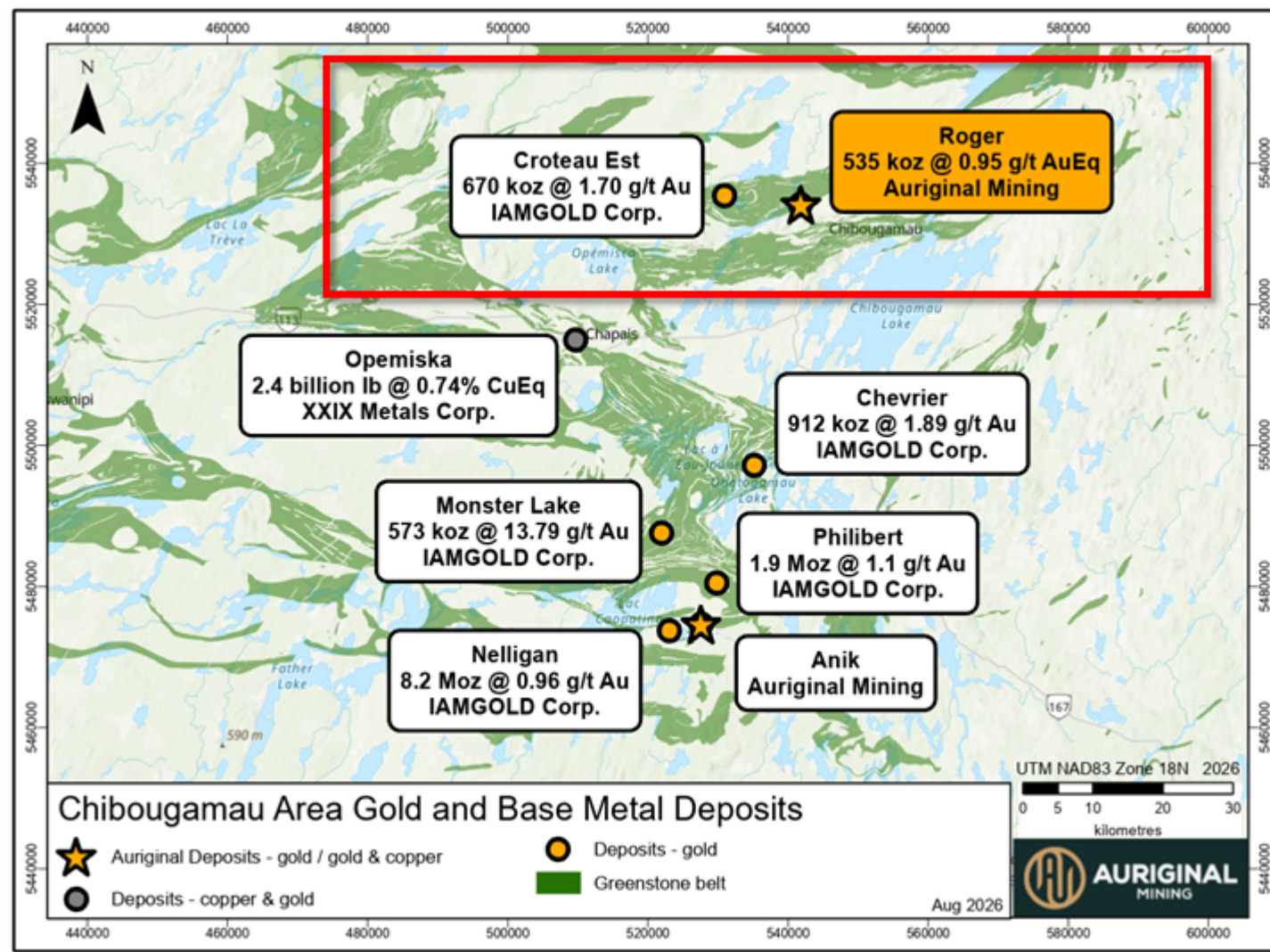
PORTFOLIO STRATEGY: FOCUS ON ROGER RESOURCE STRATEGY, MAINTAIN OPTIONALITY

- One of Quebec's largest 100%-owned exploration portfolios.
- Multiple near-term exploration catalysts: Roger Drill Program, Anik Drilling.
- Significant re-rate potential based on discovery.
- Well Capitalized, Tightly Held, Fully Funded for 2026 and beyond.



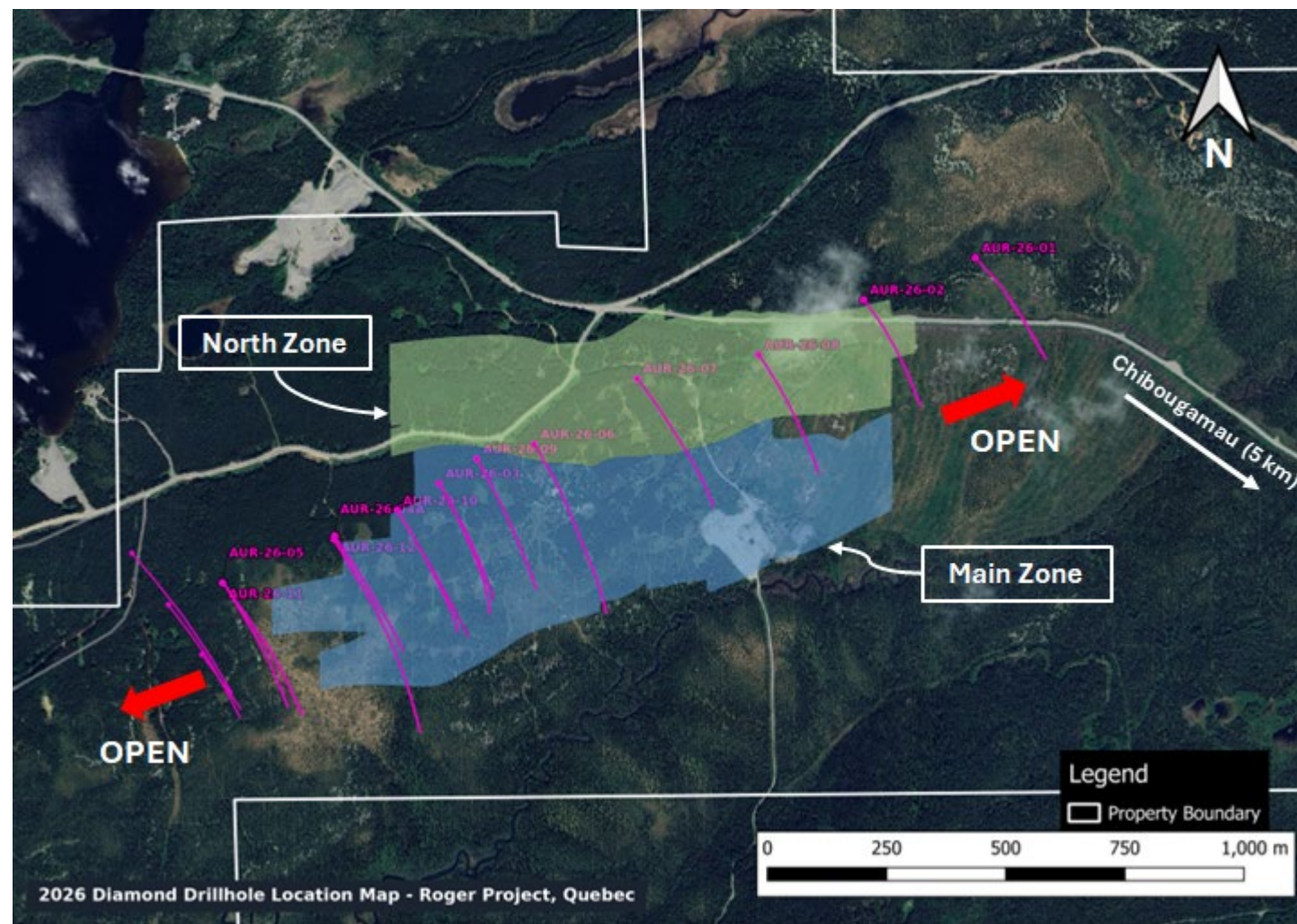
ROGER PROJECT: At the Centre of a Major Mining Resurgence

- 🏷️ **Roger** - Expanding Porphyry Cu-Au resource and VMS discovery opportunity.
- 🏷️ **Anik** - Project Optionality: JV with IAMGOLD, centered on **11.6 M oz of gold**.
- 🏷️ Strong balance sheet and supportive shareholders (OreCAP, XXIX).
- 🏷️ Roger Project is surrounded by growing concentration of large, advanced mineral resources in the Chibougamau district.
- 🏷️ Majors entering the district (Central Asia Metals, IAMGOLD, Goldfields, Barrick) as a recognition of the area's potential.



ROGER: A High-Expanding Copper-Gold Discovery Opportunity

- ① **Roger Project:** New VMS model supported by strong geological and geophysical evidence.
- ① High-grade, gold-rich massive sulphide deposit supports new exploration model.
- ① Historical resource of 535 Koz Au_{Eq} (Indicated & Inferred) provides a foundation for accretive value creation.
- ① Ongoing drilling designed to test district-scale discovery potential.
- ① Potential center of a larger VMS system with significant expansion upside.



ROGER PORPHYRY Cu–Au ZONE: Opinion on Historical MRE (2018)

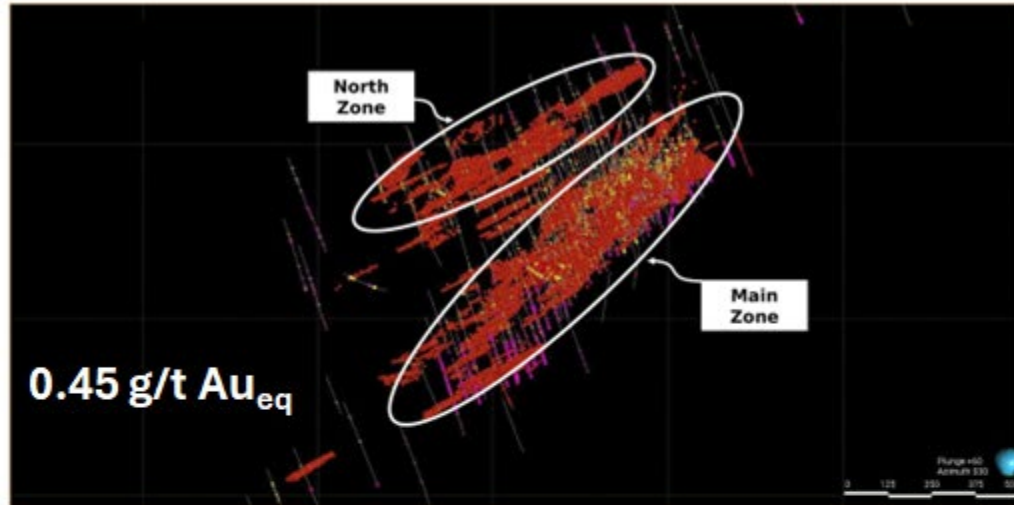
Previous MRE (2018):

- Au price: 1,240\$
- Cu price: 2.97\$
- Ag price: 16.53\$
- Exchange rate: 1.31
- Composites: 1m
- Model:
 - Modeling COG of 0.35g/t AuEq over 10m
 - Remaining material being interpolated unconstrained

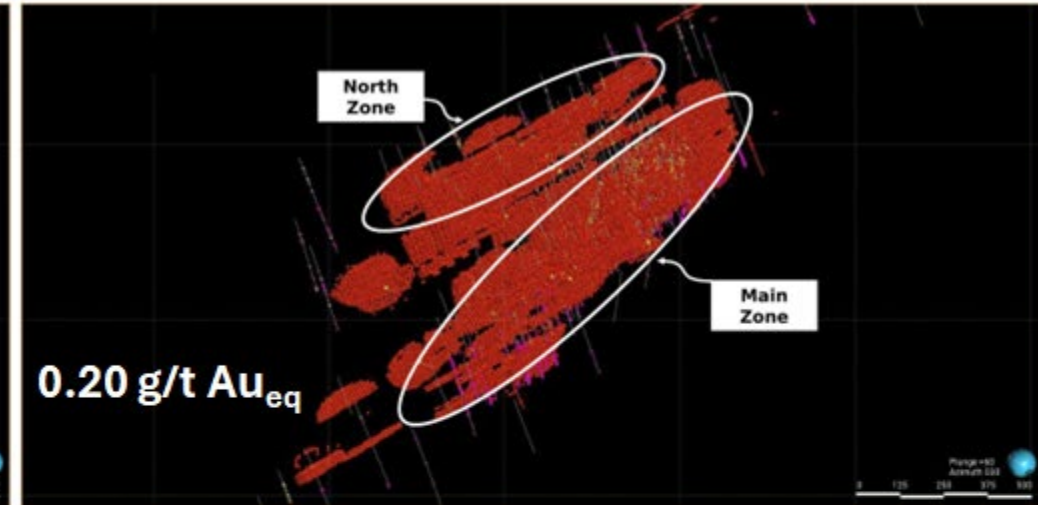
Reasonable assumptions for an updated MRE (2026 USD):

- Au price: Likely 3,750\$ (+300%)
- Cu price: Likely 5.50\$ (+185%)
- Ag price: Likely 52.00\$ (+315%)
- Exchange rate: 1.38 (+5.3%)
- Composites: Likely wider than 1m
- Revised Model:
 - Modeling COG uses 0.22 g/t Au over 10m
 - Remaining material being interpolated, but constrained to avoid mixing mineralized material with waste.

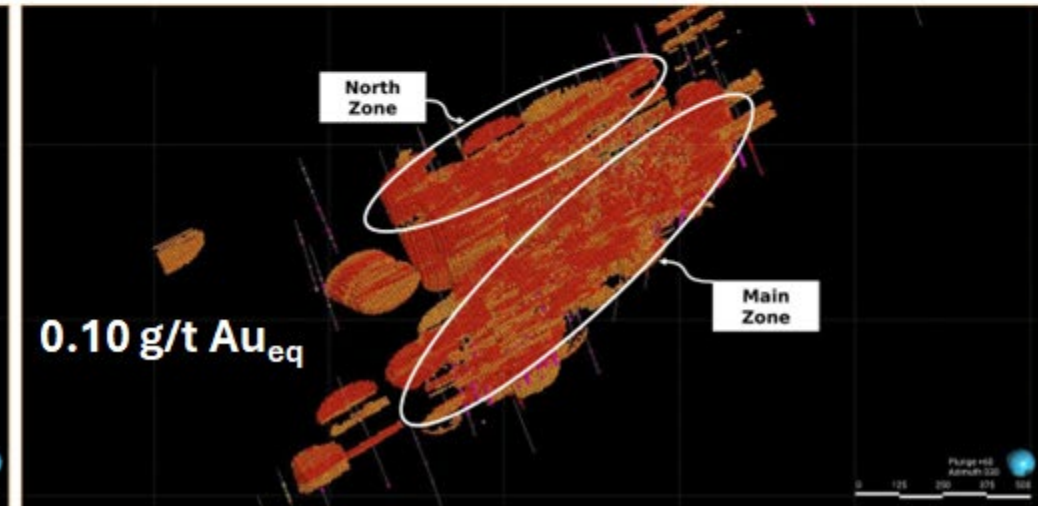
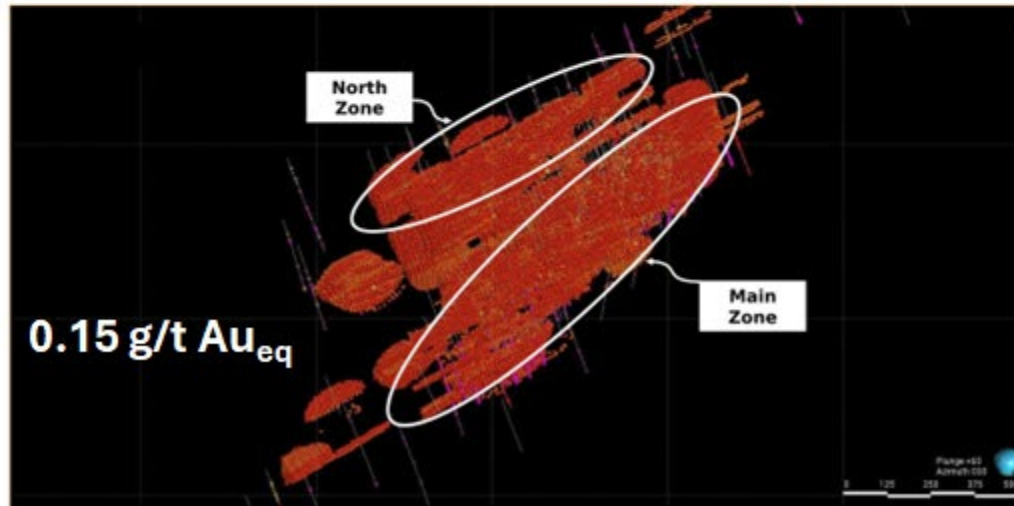
ROGER Cu-Au ZONE: Impact on 2018 MRE Cut-off Merging into a Larger Deposit



2018 MRE basis



Proposed 2026 MRE



ROGER PORPHYRY Cu-Au ZONE: @ 0.2 g/t Au_{eq} Cut-Off – Potential Resource Expansion

Previous MRE (2018):

- Tonnage: 17,469,000
- Grade: 0.81g/t Au, 0.94g/t Ag, and 0.08% Cu
- Ounces (AuEq): 535,000 or 454,863 oz Au

Reasonable assumptions for an updated MRE (2026):

- Tonnage*: Likely higher
- Grade*: Likely lower
- Ounces (AuEq)*: Likely higher

**Given that the 2018 MRE modeling, interpolation parameters, block modeling, and classification are validated.*

ROGER Cu-Zn PORPHYRY ZONE 3D MODEL : Showing Longitudinal Section Plane

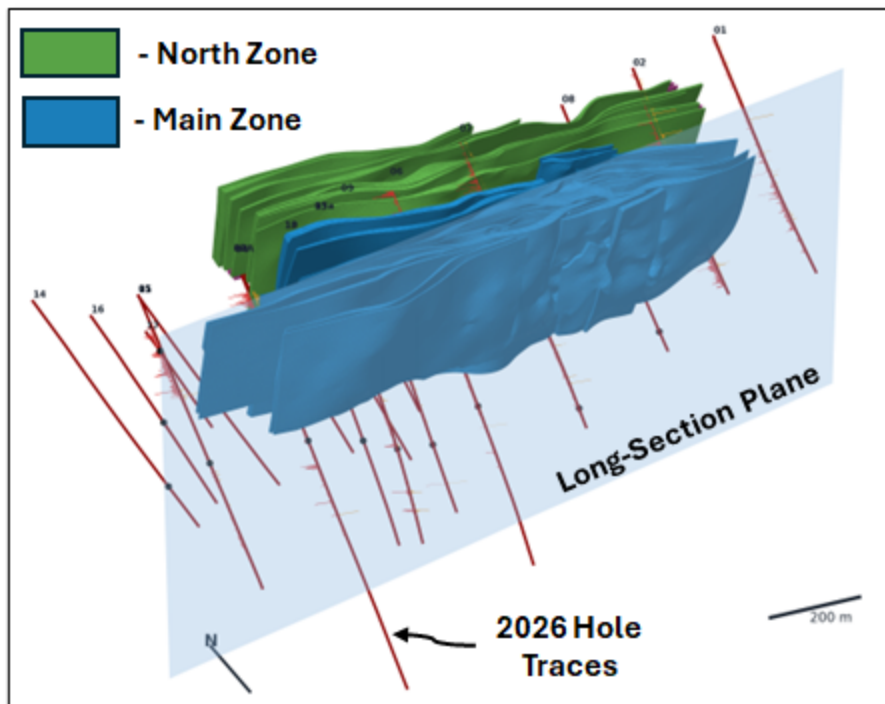
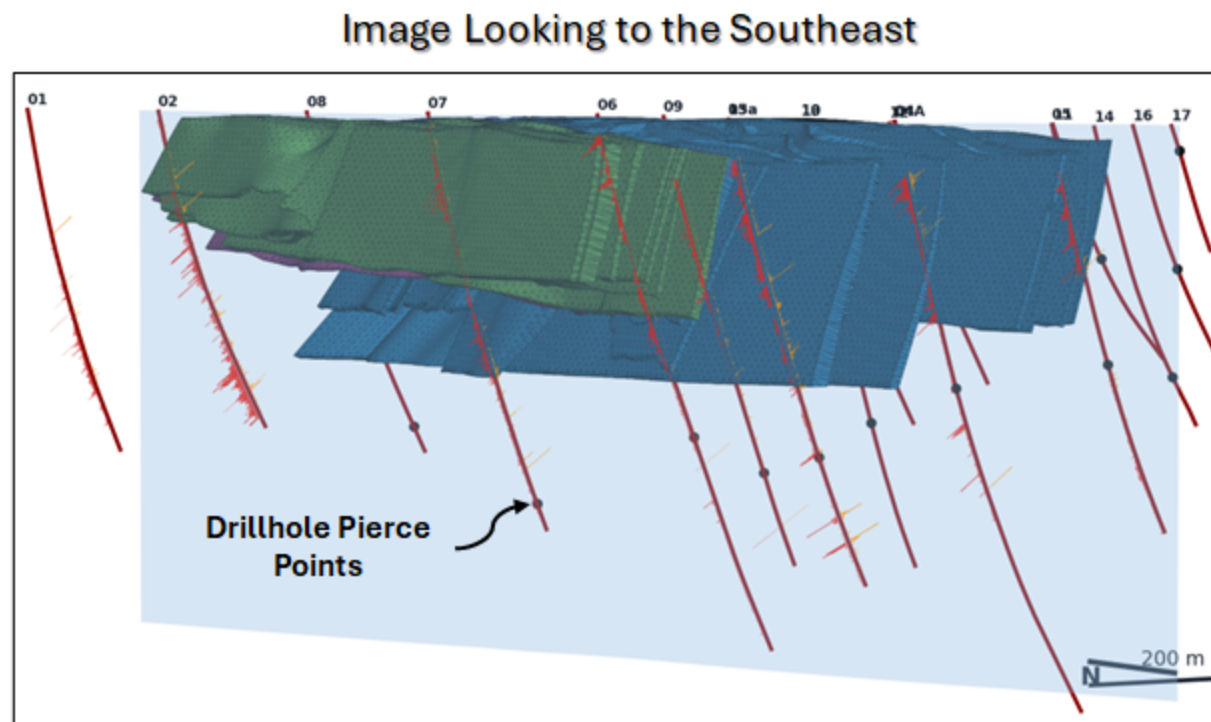
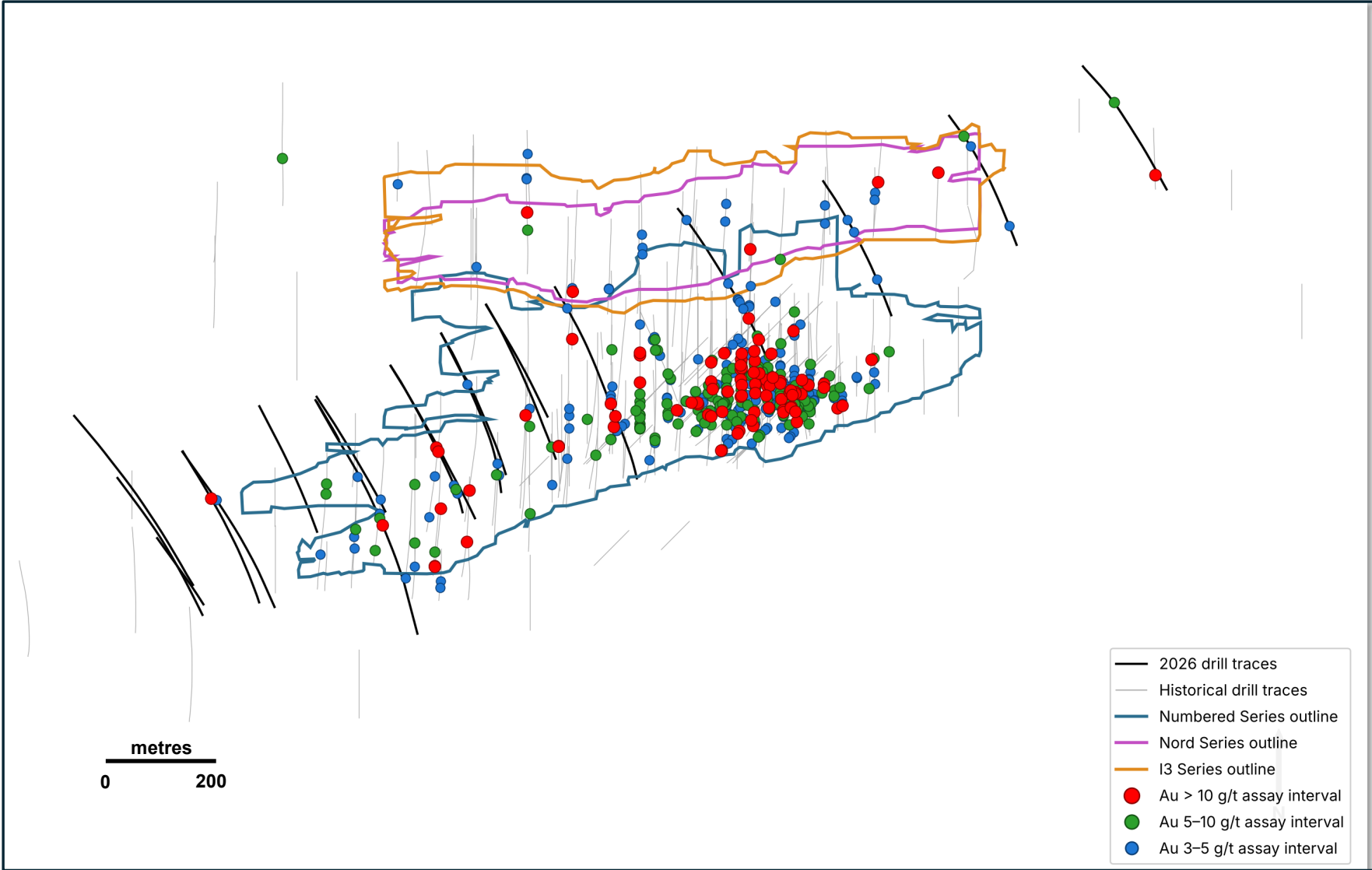


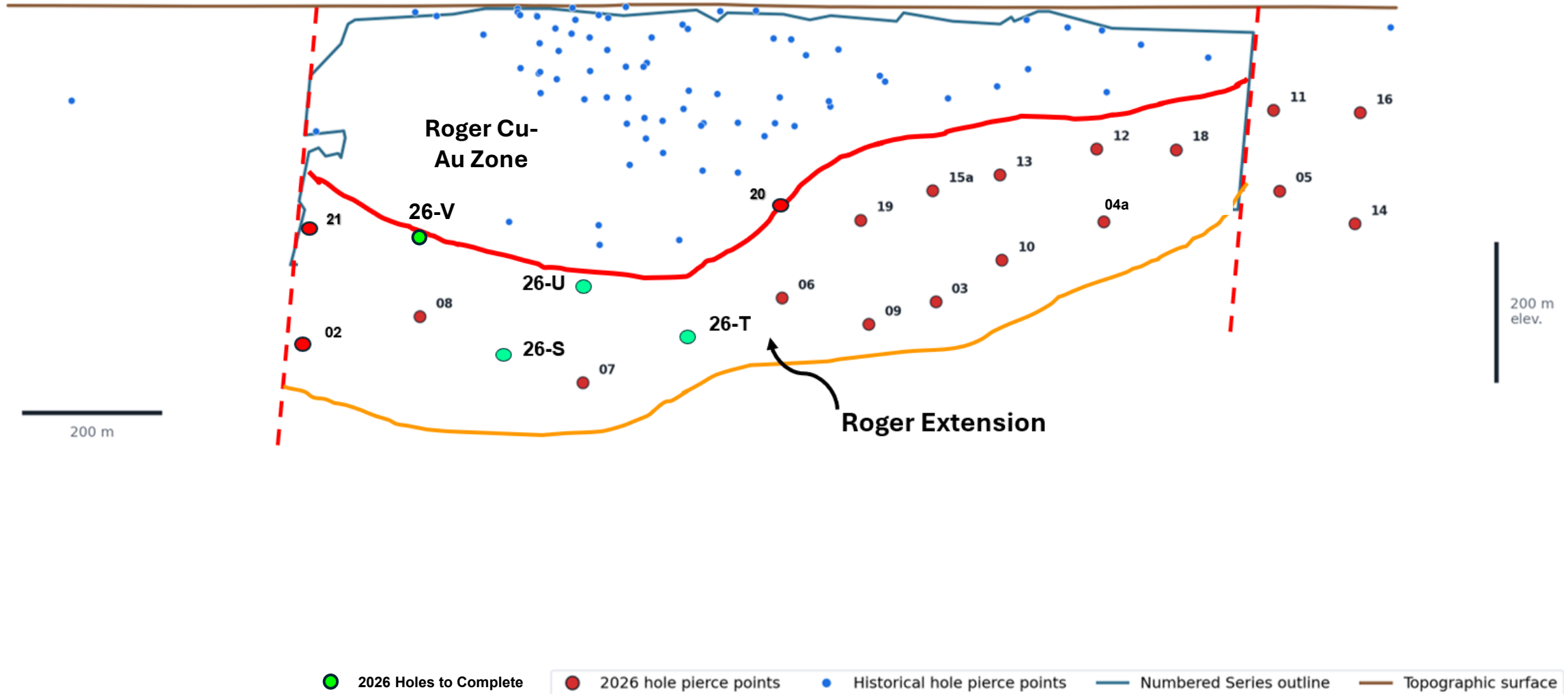
Image Looking to the Northeast



ROGER PORPHYRY Cu-Au ZONE: All Assay Intervals Greater the 3.0 g/t Au



ROGER Cu-Zn PORPHYRY ZONE : Longitudinal Section with Hole Intercepts, Looking South



ROGER: High-Grade Copper, Zinc, Gold & Silver Mineralization Upside

High-Value drill results:

- 7.00% Zn, 0.36% Cu, 1.2 g/t Au, 10.5 g/t Ag over 6.0 m
- 3.0% Cu, 3.6% Zn, 26.7 g/t Au, 123.5 g/t Ag over 1.2 m
- 3.93% Cu, 50.0 g/t Ag, 4.6 g/t Au over 3.8 m.

All drilling incorporates downhole EM and gravity surveys to identify additional targets.

7,350 metres Phase 1 drill program completed: has confirmed the two-mineralization model.

6,900 m Phase 2 drilling will expand the historical porphyry Cu-Au system.

1.04% Cu, 0.33% Zn, 17.1 g/t Ag over 5.0 m

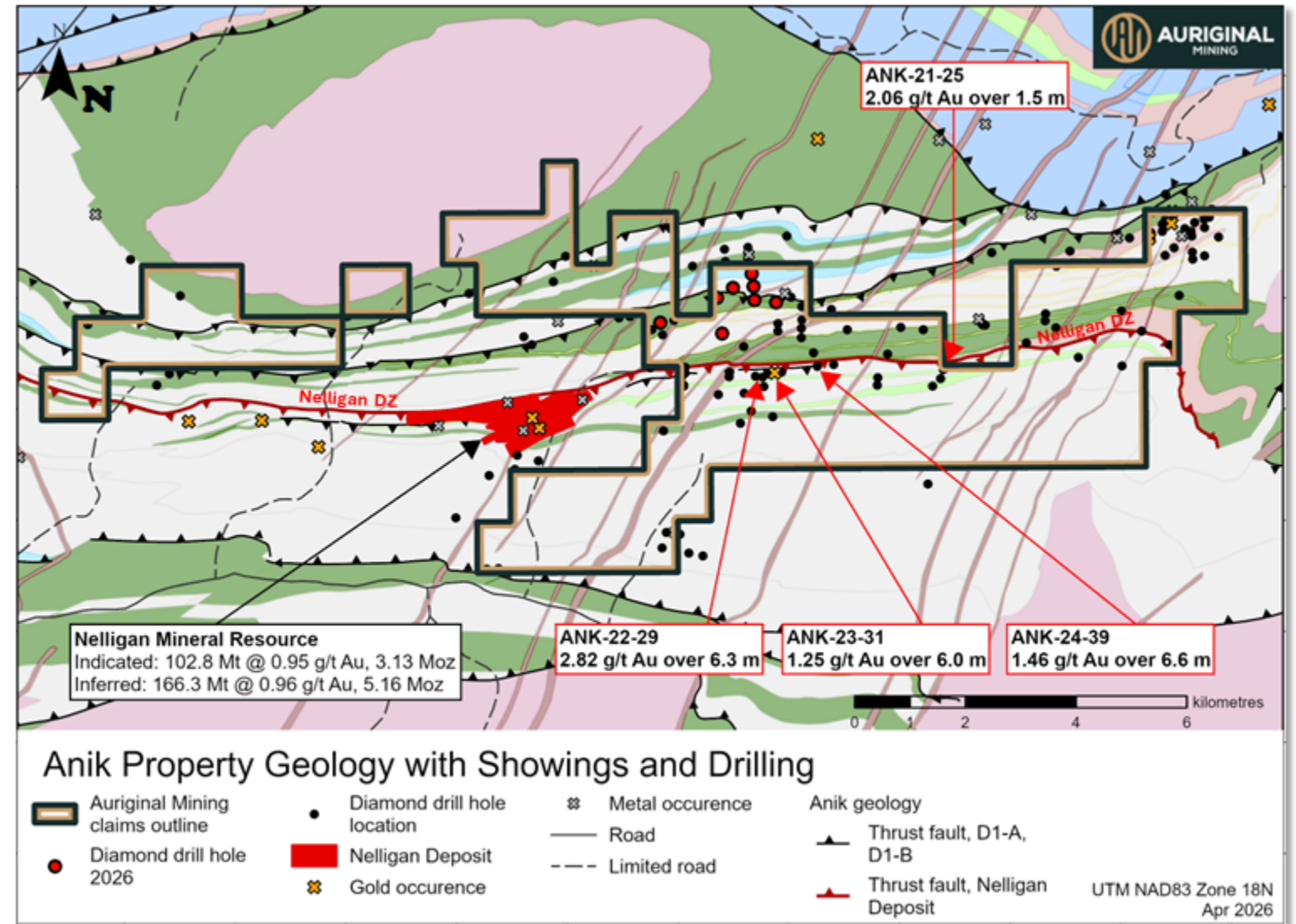


3.2% Cu, 3.6% Zn, 124.0 g/t Ag, 27.0 g/t Au over 1.2 m
@Spot Pricing = \$4,425 USD/t material



ANIK PROPERTY : Extension of IAMGOLD's Multi-Million-Ounce Nelligan Gold District

- ⦿ Sandwiched between 11.6 million ounces at IAMGOLD's Nelligan Camp.
- ⦿ IAMGOLD actively consolidating the resource corridor.
- ⦿ Immediately east and on the same structure hosting the Nelligan deposit.
- ⦿ Proven gold potential in drilling on ANIK.
- ⦿ Positioning of ANIK is of strategic importance to Auriginal.



MANAGEMENT & BOARD

PETER CASHIN, P.Geo.

CEO

Over 40 years of experience in the mining industry.

Led multiple teams to discovery and advanced development of the Strange Lake Rare Earth and Crater Lake Critical Mineral projects in Quebec.



STEPHEN STEWART

CHAIRMAN

15 years of experience in the resource and finance industries.

Focused on the M&A, exploration and development of resource assets.

Held senior offices with numerous TSX Venture companies.



JOEL FRIEDMAN

CFO

Over 10 + years' experience in the mining industry.

Senior roles at Banro Corporation and Primero Mining Corporation.

Holds CPA, CA and Honours Bachelor of Business Administration.



CHARLES BEAUDRY

DIRECTOR

Geologist with more than 35 years of experience across the globe 17 years with Noranda-Falconbridge-Xstrata as well as a tenure with IAMGOLD as General Manager of New Business Opportunities.



JAMES SYKES

DIRECTOR

15 years of experience in uranium exploration and discovery.

Involved with NexGen's "Arrow", Hathor's "Roughrider", Denison's "Gryphon" and most recently Baselode's "ACKIO" discoveries.

CEO of Metal Energy Corp. Director of American Eagle Gold, Baselode, UraEx.



ARDEM KESHASHIAN, CFA

DIRECTOR

Over 15 years in corporate development, investor relations and capital markets.

Currently VP Corporate Development at Awale Resources. Formerly VP Corporate Development at Moneta Gold, Royal Roads Minerals.

MBA from John Molson School of Business.



GUY LE BEL

DIRECTOR

Over 35 years in strategic and financial mine planning.

Former CEO of Aquila and Capstone Mining and VP of Quadra/FNX Mining.

Has held board positions in numerous junior exploration and mining companies since 2007.



Kiril Mugerma

DIRECTOR

President/CEO of Geomega Resources.

Exploration geologist with Gold Field Ltd. and mining analyst with Industrial Alliance Securities.

Holds a BSc from McGill University in Earth and Planetary Sciences.



AURIGINAL MINING : Proud Member of ORE GROUP

Ore Group consists of in-house technical and financial expertise & is focused on premier jurisdictions & on metals with strong, long-term fundamentals



METAL ENERGY MERG: TSXV

BC focused Copper & Gold in
Toodoggone & Highland Valley



GEIGER METALS BEEP: TSXV

Discovering Tier 1 Uranium
Deposits in the Thelon and
Athabasca Basins



STARDUST METAL ZIGY: CSE

Gold in Kirkland Lake.
Strategic investors incl. Agnico
Eagle & Eric Sprott



AMERICAN EAGLE GOLD AE: TSXV

British Columbia focused
Copper & Gold exploration



ORECAP OCI: TSXV

Strategic investors incl.
Agnico Eagle & Eric Sprott



AWALE ARIC: TSXV

Odienné IOCG Project in
Cote d'Ivoire, Africa



XXIX XXIX: TSXV

Canada's highest grade copper
open pit deposit & Ontario's largest
open pit copper resource.

AURIGINAL MINING AUME: TSXV

Copper & Gold exploration
consolidating the prolific
Eastern Chibougamau camp.



AURIGINAL MINING : WHY INVEST NOW?

- Ⓜ Restructured, tightly held with discovery-focused strategy.
- Ⓜ Entry before significant re-rate with major near-term discovery and resource expansion catalysts.
- Ⓜ Optionality with multiple, high-quality projects in Quebec and notable partners (i.e. IAMGOLD).
- Ⓜ Focused on basemetal exploration: expected to see substantial demand and price growth in Copper & Zinc.
- Ⓜ Has seen an important increase in the scale of the historical porphyry Cu-Au mineralizing system at Roger.
- Ⓜ Growing gold and copper resources surrounding Roger underscores the scale and strategic importance of the mineral district.





PROVEN EXPLORATION. CLEAR PATH FORWARD.

Contact

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